



SPAFID
CONNECT

Informazione Regolamentata n. 20101-80-2021	Data/Ora Ricezione 17 Giugno 2021 17:12:14	MTA - Star
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Societa' : WIIT S.p.A.
Identificativo : 148835
Informazione
Regolamentata
Nome utilizzatore : WIITNSS02 - PASOTTO
Tipologia : 2.5
Data/Ora Ricezione : 17 Giugno 2021 17:12:14
Data/Ora Inizio : 17 Giugno 2021 17:12:16
Diffusione presunta
Oggetto : CHANGE IN SHARE CAPITAL
ANNOUNCEMENT

Testo del comunicato

Vedi allegato.

WIIT

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PRESS RELEASE

CHANGE IN SHARE CAPITAL ANNOUNCEMENT

(Article 85-bis, paragraph 4-bis, of CONSOB Regulation 11971/1999)

Milan, June 17, 2021 – WIIT S.p.A. (“WIIT” or the “Company”; WIIT.MI) announces the new composition of the share capital, fully subscribed and paid-in, following the conclusion of the private placement, through “accelerated bookbuilding”, concerning, inter alia, 1,500,000 newly issued ordinary shares, without par value, from the share capital increase with exclusion of pre-emption rights as per Article 2441, paragraph 4, second section, of the Civil Code approved by the Board of Directors on June 7, 2021 and announced to the market on June 7 and 8, 2021.

	Current share capital			Previous share capital		
	Euro	Number shares (shares without nominal value)	Number of voting rights	Euro	Number Shares (shares without nominal value)	Number of voting rights
Total						
of which:	2,802,066	28,020,660	42,487,120	2,652,066	26,520,660	41,787,120
Ordinary shares						
ISIN IT0005440893						
(with full rights: 01/01/2021)						
coupon number: 1						
	1,355,420	13,554,200	13,554,200	1,125,420	11,254,200	11,254,200
Ordinary shares with multi-vote rights						
ISIN IT0005440901						
(with full rights: 01/01/2021)						
coupon number: 1						
	1,446,646	14,466,460	28,932,920	1,526,646	15,266,460	30,532,920

The updated By-Laws, in its clean version and with the amendments, are available to the public at WIIT's registered office, as well as at the authorised storage mechanism "eMarket STORAGE" (www.emarketstorage.com); the clean version of the By-Laws can also be consulted on the Company's website (www.wiit.cloud), in the "Company - Governance" section.

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The information required by Article 143-*quater* of the Issuers' Regulation adopted by Consob with motion No. 11971/1999 is available on the Company's website (www.wiit.cloud) in the "Investors / Multi-vote rights" section.

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WIIT S.p.A.

WIIT S.p.A., listed on the STAR segment of the Italian Stock Exchange organised and managed by Borsa Italiana S.p.A (WIIT.MI), is a leading European Cloud Computing market player, focused particularly on the Hybrid Cloud and Hosted Private Cloud for enterprises market. This company specialises in Hosted Private and Hybrid Cloud services for enterprises requiring critical application and business continuity management, with all the main international application platforms managed (SAP, Oracle and Microsoft) using an end-to-end approach. WIIT manages proprietary data centers, with the main center Tier IV level certified by the Uptime Institute LLC of Seattle (USA). This is the highest possible level of reliability, while the company is also among the world's most certified SAP partners. For further details, reference should be made to the company website (wiit.cloud).

For further information:

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Fine Comunicato n.20101-80

Numero di Pagine: 4