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Informazione Regolamentata n. 20162-94-2021	Data/Ora Ricezione 21 Giugno 2021 20:25:48	AIM -Italia/Mercato Alternativo del Capitale
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SHARE CAPITAL

Testo del comunicato

Vedi allegato.

PRESS RELEASE

RELATECH: NOTICE OF CHANGE IN SHARE CAPITAL

Milan, 21st June 2021

Relatech S.p.A., *Digital Enabler Solution Knowledge (DESK) Company* and innovative SME listed on the AIM Italia market (Ticker: RLT), notifies the new composition of the share capital (fully subscribed and paid up) following the filing of the certificate with the Milan Company Register, pursuant to art. 2444 of the Civil Code, of the execution of the capital increase subscribed and paid following the closure of the Second Exercise Period of the "Relatech Warrants 2019 - 2022" included between 10 May 2021 - 21 May 2021 included. During this period, no. **3,321,306** Warrants have been exercised and consequently signed at the price of Euro 0.86 per share (in the ratio of 3 ordinary shares for every 2 Warrants exercised), no. **4,981,959** newly issued ordinary Relatech shares, without indication of the nominal value, with regular dividend rights and the same characteristics as the ordinary Relatech shares in circulation on the issue date (the "Compendium Shares"), for a total value of Euro 4,284,484.74.

The new composition of the share capital (fully subscribed and paid) following the aforementioned registration is shown below, in the format envisaged by model T.1 of the Issuers Regulation.

	Current share capital			Previous share capital		
	Euro	No. shares	Unit Nom. Value	Euro	No. shares	Unit Nom. Value
Total of which	159,044.66	37,749,480	-	109,225.07	32,767,521	-
Ordinary shares	159,044.66	37,749,480	-	109,225.07	32,767,521	-



Warrants exercised and warrants still in circulation

	No. of titles converted/exercised	No. of residual outstanding securities
Warrant	3,321,306	3,072,180

This press release is online at www.relatech.com (Investor Relations/Press Release section) www.emarketstorage.com.

Relatech (ticker RLT ISIN IT0005433740), Digital Enabler Solution Knowledge (D.E.S.K.) Company, listed on AIM Italia since June 2019, is present on the market with innovative solutions dedicated to the digital transformation of companies. Relatech is an innovative SME focused on customers looking for the most innovative solutions, becoming a strategic partner for digitization and ICT services. Relatech constantly invests in Open innovation with an extensive R&D activity carried out internally and numerous partnerships with the main Italian Universities and research centers. Thanks to its digital platform and cloud based RePlatform, it provides services and develops innovative digital solutions in frontier technologies of Digital Enabler, such as Cloud, Cybersecurity, Blockchain, Big Data, Machine Learning, Artificial Intelligence, Internet of Things.

Contatti

EMITTENTE

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