



SPAFID
CONNECT

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Oggetto : PR NB Aurora_closing Veneta Cucine

<i>Testo del comunicato</i>

Vedi allegato.

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PRESS RELEASE

NB AURORA COMPLETED THE ACQUISITION OF 30% OF VENETA CUCINE, EUROPE'S LEADING MANUFACTURER OF FITTED KITCHENS

Luxembourg, 24 June 2021

NB Aurora S.A. SICAF-RAIF ("NB Aurora"), listed in Italy on the MIV - Segmento Professionale ("MIV") market organised and managed by Borsa Italiana S.p.A., with the aim of acquiring holdings in unlisted Italian SMEs, thanks to the fulfilment of the conditions precedent, announces that it has completed the purchase of a 30% stake of Veneta Cucine S.p.A. ("**Veneta Cucine**") - a family-run company with over 50 years of history and a leader in the design, production and manufacture of kitchens, living rooms and furnishing accessories - by the current shareholders Veneta Cucine Holding S.r.l., Immobiliare Europa 2000 S.p.A., Finres S.p.A. and Archè S.r.l. in execution of the sale contract signed on 5 May 2021.

The acquisition was completed by NB Aurora through the investment vehicle V Club S.p.A. ("**V Club**") which, following the planned syndication activities, will be held by the subsidiary NB Aurora Holdings S.à r.l. with a stake of at least 64.80% and by co-investors for the remaining 35.2%.

For any additional information regarding the transaction, please refer to the previous press release dated 5 May 2021.

NB Aurora

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, private, independent, employee-owned investment manager, with \$429 billion AUM (as of 31 March 2021). The investment target

includes those top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team will operate with an active minority approach, to partner with entrepreneurs with a medium-long term horizon. After the first deal that led NB Aurora to acquire 44.55% of the shares of Fondo Italiano d'Investimento (17 initial shareholdings of which it currently still holds the investment in Ligabue, DBA Group, Sira Industrie, Amut Group and Zeis Excelsa), the fund invested in 6 companies for €1.1 billion revenues: Club del Sole (leader in the camping-village sector in Italy), Dierre Group (leader in Italy in the production of tech components for industrial automation), PHSE (Italian leader in the temperature-controlled transport of drugs and biological samples), BluVet (network of veterinary clinics), Rino Mastrotto Group (world leader in the production and marketing of leathers for fashion, automotive and furniture industries) and Engineering (leader in Italy in the digital transformation of companies, public and private organizations).

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This document is addressed to professional clients only.

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NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds. The information in this document does not constitute investment advice or an investment recommendation and is only a brief summary of certain key aspects of the fund.

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