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Oggetto : CONVERSION OF SICIT GROUP S.P.A.  
WARRANTS AND NOTICE OF FILING OF  
AMENDED ARTICLE OF ASSOCIATION

*Testo del comunicato*

Vedi allegato.



## CONVERSION OF SICIT GROUP S.P.A. WARRANTS AND NOTICE OF FILING OF AMENDED ARTICLE OF ASSOCIATION

Chiampo (VI), 29 June 2021 - SICIT Group S.p.A. ("SICIT") announces that as of 28 June requests were received for the exercise of 404.558 Warrants (Exercise Ratio equal to 0.2713); therefore, SICIT issued, on the 28 June, 109,751 ordinary shares to service this exercise, for a total nominal value of €10,975.1, in accordance with the procedures set out in the Regulation.

As a result of the above, the new share capital of SICIT will amount to Euro 2,616,928.20 divided into 22,587,463 Ordinary Shares, without nominal value, as illustrated in the following table.

	Previous share capital			Current share capital		
	Euro	No. of shares	Unit. Nom. Value	Euro	No. of shares	Unit. Nom. Value
<b>Total, of which:</b>	2.605.953,1	22.477.712	No nominal value	2.616.928,2	22.587.463	No nominal value
<b>Ordinary shares</b> (regular dividend entitlement)	(2.605.953,1 ) (nominale teorico)	22.477.712	No nominal value	(2.616.928,2 ) (nominale teorico)	22.587.463	No nominal value

	Previous warrants		Current warrants	
	No. of securities exercised	No. of outstanding exercised	No. of securities exercised <sup>(1)</sup>	No. of outstanding exercised
<b>Warrants</b>	6,495,368	629,590	6,899,926	0

<sup>(1)</sup>Including warrants exercised and expired.

The Regulation is available in the "Investor Relations" section of the corporate website [www.sicitgroup.com/en](http://www.sicitgroup.com/en).

The new text of the Article of Association, amended following the exercise of warrants in June and the related change in share capital, is available to the public at the Company's registered office, on the Company's website [www.sicitgroup.com/en](http://www.sicitgroup.com/en), in the section "Corporate Governance - Article of Association and Share Capital", as well as on the authorised storage mechanism "eMarket STORAGE", [www.emarketstorage.com](http://www.emarketstorage.com)

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This press release is available on the Company's website [www.sicitgroup.com/en](http://www.sicitgroup.com/en), in the "Investor Relations / Price-Sensitive Press Releases" section.



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### **SICIT Group**

Founded in 1960 in Chiampo (VI), **SICIT** was one of the first companies in the world to introduce protein hydrolysates of animal origin into the world market of biostimulants. The company, one of the pioneers of the circular economy, through a process of hydrolysis of residues from the tanning industry, creates high-added-value products for agriculture (biostimulants) and plaster industry (retardants). Thanks to a qualified team, highly automated and technological production plants, state-of-the-art laboratories and constant investments in R&D, SICIT has become a reference operator at international level, supplying the main players in the agrochemical and industrial sectors.

Since June 2020, the company has been listed on the MTA (Italian Equities Market), Star Segment, of Borsa Italiana.

**Web:** [www.sicitgroup.com](http://www.sicitgroup.com)

**LinkedIn:** <http://bit.ly/32Q1nrc>

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