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Societa' : THE ITALIAN SEA GROUP

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Oggetto : CELI S.r.l. obtained the homologation of  
the debt restructuring agreement

*Testo del comunicato*

Vedi allegato.

# THE ITALIAN SEA GROUP

## PRESS RELEASE

### **CELI S.r.l. obtained the homologation of the debt restructuring agreement**

Marina di Carrara, June 30th, 2021. The Italian Sea Group S.p.A. (“**TISG**”), global operator in the luxury yachting sector, announces that the homologation procedure, by the Court of Massa, of the debt restructuring agreement proposed by CELI S.r.l. pursuant to art. 182-bis of Italian Bankruptcy Law has been positively concluded. Therefore, the settlement agreements described in the Prospectus (<https://theitalianseagroup.com/investor/ipo/>) will not be subject to modification and no further sums will be due, either from TISG or from CELI S.r.l., with respect to those agreed in such agreements.

*This document is an English translation from Italian. The Italian original shall prevail in case of difference in interpretation and/or factual errors.*

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The press release is available in the Investor section of the website <https://theitalianseagroup.com/investor/>.

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#### **The Italian Sea Group**

The Italian Sea Group is a global operator in the luxury yachting industry, active in the reconstruction and refit of motor yachts and sailing yachts up to 100 meters. The company, led by the Apulian entrepreneur Giovanni Costantino, is active in the market with its brands Admiral, renowned for its exquisite and elegant yachts, and Tecnomar, recognized for the sportsmanship, avant-garde design, and high-performance of its yachts; the company also has a business unit which handles repairing and refit services with a focus on yachts and mega yachts with a length exceeding 60 meters

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