



SPAFID
CONNECT

Informazione Regolamentata n. 0912-33-2021	Data/Ora Ricezione 01 Luglio 2021 12:27:10	MTA - Star
--	--	------------

Societa' : D'AMICO INTERNATIONAL SHIPPING
Identificativo : 149473
Informazione
Regolamentata
Nome utilizzatore : DAMICOTANKERSN02 - Franchin
Tipologia : 3.1
Data/Ora Ricezione : 01 Luglio 2021 12:27:10
Data/Ora Inizio : 01 Luglio 2021 12:30:06
Diffusione presunta
Oggetto : DIS_RESULTS OF d'AMICO
INTERNATIONAL SHIPPING WARRANTS
2017-2022

Testo del comunicato

Vedi allegato.



PRESS RELEASE

RESULTS OF d'AMICO INTERNATIONAL SHIPPING WARRANTS 2017-2022 END OF THE FOURTH EXERCISE PERIOD

Luxembourg – 1 July 2021 – d'Amico International Shipping S.A. (herein after “**DIS**” or the “**Company**”) announces that the fourth exercise period of the “d'Amico International Shipping Warrants 2017 – 2022” (the “**Warrants**”), ISIN code LU1588548724, ended yesterday, 30 June 2021 (the “**Fourth Exercise Period**”).

During this Fourth Exercise Period no. 343 Warrants were exercised at the price of Euro EUR 0.382 per ordinary share, resulting in the subscription of n. 343 Warrant Shares – on the basis of a ratio of one (1) Warrant Share, for each one (1) Warrant exercised – admitted to trading on the MTA market of Borsa Italiana S.p.A., without nominal value and with the same rights (including that to dividends) and features as DIS' ordinary shares outstanding (the “**Warrant Shares**”).

Following such subscription, DIS' share capital will amount to US\$ 62,052,667.45 represented by 1,241,053,349 ordinary shares without nominal value.

The Warrant Shares will have the same ISIN code of DIS ordinary shares already outstanding (LU0290697514) and will be issued, in accordance with the Terms and Conditions of the Warrants, on 2 July 2021, making them available to those Warrant holders who validly exercised their Warrants, through the settlement centralized management system operated by Euroclear Bank S.A./N.V. and Clearstream Banking S.A. (together the “**ICSDs**”).

On the same date, DIS will resolve the capital increase required to issue such Warrant Share through its attorney duly delegated for this purpose by the relevant corporate competent body.

It is hereby reminded that the Terms and Conditions of the Warrants are available on the Company's website, www.damicointernationalshipping.com, in the 2017 capital increase section as an attachment to the prospectus dated the 18th of April 2017.

From today, also this press release is available on the Investor Relations section of DIS' website, disclosed by the e-market SDIR circuit and stored at Borsa Italiana S.p.A, using the e-market STORAGE system and at *Société de la Bourse de Luxembourg* in its quality of DIS' Officially Appointed Mechanism (OAM). This press release is also filed with the *Commission de Surveillance du Secteur Financier* (CSSF).

Fine Comunicato n.0912-33

Numero di Pagine: 3