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CONNECT

Informazione Regolamentata n. 1597-72-2021	Data/Ora Ricezione 08 Luglio 2021 19:33:29	MTA
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Data/Ora Ricezione : 08 Luglio 2021 19:33:29  
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Oggetto : CERVED GROUP: PRESS RELEASE -  
THE OFFER DOCUMENT HAS BEEN  
APPROVED BY CONSOB AND  
PUBLISHED BY THE OFFEROR

*Testo del comunicato*

Vedi allegato.

Castor Bidco S.p.A. with sole shareholder  
Registered office in Milan, via Alessandro Manzoni n. 38  
Share Capital Euro 50,000.00  
Fiscal code and VAT No. 11676310961  
Milan Companies' Register  
R.E.A. n. 2618368

**Voluntary public tender offer launched by Castor Bidco S.p.A. on all the shares of Cerved Group S.p.A.**

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**PRESS RELEASE PURSUANT TO ARTICLES 36 AND 38, PARAGRAPH 2, OF THE REGULATION ADOPTED BY CONSOB WITH RESOLUTION NO. 11971 OF 14 MAY 1999,  
AS SUBSEQUENTLY AMENDED (“ISSUERS’ REGULATION”)**

\* \* \*

**THE OFFER DOCUMENT HAS BEEN APPROVED BY CONSOB AND PUBLISHED BY THE OFFEROR**

Milan, 8 July 2021

With reference to the voluntary tender offer (the “**Offer**”) on all the ordinary shares of Cerved Group S.p.A. (the “**Issuer**”), launched by Castor Bidco S.p.A. with sole shareholder (the “**Offeror**”), we hereby inform you that, on 7 July 2021, Consob approved the offer document.

The tender period, agreed with Borsa Italiana pursuant to art. 40, paragraph 2, of the Issuers’ Regulation, will start at 8:30 (Italian time) on 16 July 2021 and will end at 17:30 (Italian time) on 5 August 2021, including both extremes, subject to extensions.

The consideration for the shares of the Issuer tendered to the Offer, equal to Euro 9.50 per share, will be paid on the fifth trading day following the end of the tender period, i.e. (subject to extensions of the tender period), on 12 August 2021.

The offer document has been filed with Consob and is available to the public: (a) at the Offeror’s registered office at Via Alessandro Manzoni, 38, Milan; (b) at the office of the intermediary in charge of coordinating the collection of tenders, Intesa Sanpaolo S.p.A., IMI Corporate & Investment Banking, Largo Mattioli 3, Milan; (c) on the Offeror’s website (<https://castorgrowth.com/>); (d) on the Issuer’s website (<https://company.cerved.com/>); (e) at the registered office of the appointed intermediaries; and (f) on the website of the global information agent, Georgeson S.r.l. ([www.georgeson.com/it](http://www.georgeson.com/it)).

This press release has been published on the websites of the Issuer (<https://company.cerved.com/>) and of the Offeror (<https://castorgrowth.com/>).

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*Press release issued by Castor Bidco S.p.A. and distributed by Cerved Group S.p.A. at the request of Castor Bidco S.p.A.*

\* \* \*

***THIS DOCUMENT SHALL NOT BE DISCLOSED, PUBLISHED OR DISTRIBUTED, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN THE UNITED STATES, AUSTRALIA, CANADA OR JAPAN (OR OTHER EXCLUDED COUNTRIES, AS DEFINED BELOW)***

*The voluntary public tender offer described in this press release is launched by Castor Bidco S.p.A., with a sole shareholder, on all of Cerved Group S.p.A.'s ordinary shares.*

*Before the beginning of the Tender Period, as required by applicable law, the Offeror has published the Offer Document which Cerved Group S.p.A.'s shareholders shall carefully examine.*

*The Offer is launched exclusively in Italy and is addressed, on equal terms, to all holders of Cerved Group S.p.A.'s shares. The Offer is launched in Italy as Cerved Group S.p.A.'s shares are listed on the Mercato Telematico Azionario organized and managed by Borsa Italiana and is subject to the obligations and procedural requirements of Italian law.*

*The Offer is not and will not be launched in the United States of America (i.e. it will not be addressed to U.S. Persons, as defined by the U.S. Securities Act of 1933 as amended), Canada, Japan and Australia or any other jurisdiction where launching the Offer would not be allowed without the authorization of the competent authorities or without any other requirements to be complied with by the Offeror (such jurisdictions, including the United States of America, Canada, Japan and Australia, collectively the "**Excluded Countries**"), neither by using national or international communication or trade tools of the Excluded Countries (including, but not limited to, the postal network, fax, telefax, e-mail, telephone and internet), nor through any structure of any Excluded Countries' financial intermediaries nor in any other way.*

*No document that the Offeror will issue in relation to the Offer is and shall be, in whole or in part, sent, nor in any way distributed, directly or indirectly, in the Excluded Countries. Anyone receiving the above documents shall not distribute, send or mail them (neither by post nor by any other means or instrument of communication or commerce) in the Excluded Countries.*

*Any tenders in the Offer resulting from solicitation activities carried out in violation of the above limitations will not be accepted.*

*Acceptance of the Offer by persons residing in countries other than Italy may be subject to specific obligations or restrictions provided for by law or regulations. It is the sole responsibility of the recipients of the Offer to comply with such rules and, therefore, before accepting the Offer, to verify its existence and applicability by contacting their consultants. The Offeror shall not be held liable for the violation by any person of any of the aforesaid restrictions.*

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Fine Comunicato n.1597-72

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