



SPAFID
CONNECT

Informazione Regolamentata n. 0217-47-2021	Data/Ora Ricezione 09 Luglio 2021 07:59:57	MTA - Star
--	--	------------

Societa' : RENO DE MEDICI
Identificativo : 149770
Informazione
Regolamentata
Nome utilizzatore : RENON02 - Buonanno
Tipologia : REGEM
Data/Ora Ricezione : 09 Luglio 2021 07:59:57
Data/Ora Inizio : 09 Luglio 2021 07:59:59
Diffusione presunta
Oggetto : RDM GROUP: THE PROCESS FOR THE
ACQUISITION OF ESKA GROUP,
GLOBAL LEADER OF SOLID BOARD,
CONTINUES

Testo del comunicato

vedi allegato

PRESS RELEASE

RDM GROUP: THE PROCESS FOR THE ACQUISITION OF ESKA GROUP, GLOBAL LEADER OF SOLID BOARD, CONTINUES

**Binding contract signed for the acquisition of 100% of the share capital
of the Group's parent company FINESKA B.V.**

Milan, 9 July 2021 – Following the successful outcome of the employment law and trade union procedures provided for by the Dutch law, on 8 July 2021 Reno De Medici S.p.A. signed the binding contract for the acquisition of 100% of the share capital of Fineska B.V., the Dutch holding company of “**Eska**” Group. The seller, Andes C.V. is a vehicle controlled by the US investment firm Andlinger & Co.

On 8 June 2021, Reno De Medici S.p.A. had signed an irrevocable commitment to acquire 100% of the share capital of Fineska B.V., the Dutch holding company of “**Eska**” Group. The Eska Group is a global leader in the production of solid board based on 100% recycled fibers.

The financial terms of the binding contract had been set in the irrevocable commitment and had been explained in the press release published by RDM Group on 8 June 2021, to which reference is made for any further details: the price for the acquisition of the Eska Group is based on an overall Enterprise Value of €155 million, calculated on the €24.6 million EBITDA for 2020.

The transaction closing is expected to occur no later than July 20, 2021, being already fulfilled the condition precedent regarding Reno De Medici S.p.A.'s obtainment of the transaction financing.

* * * *

This document is an English translation from Italian. The Italian original shall prevail in case of difference in interpretation and/or factual errors.

For further information

Reno De Medici
Investor Relations Officer
Chiara Borgini
Tel: +39 02 89966204
E-mail: investor.relations@rdmgroup.com

IR Advisor
Blue Arrow
Maria Grazia Mantini
Tel: +41 91 2291710
E-mail: mariagrazia.mantini@bluearrow.ch

Media Relations
Community Group
Pasquo Cicchini
Tel: +39 3451462429
E-mail: pasquo.cicchini@communitygroup.it
Giovanni Fabbri
Tel: +39 3463255638
E-mail: giovanni.fabbri@communitygroup.it
Elena Zola
Tel: +39 3477034078
E-mail: elena.zola@communitygroup.it

Fine Comunicato n.0217-47

Numero di Pagine: 3