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Societa' : NEXI

Identificativo : 149833

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Regolamentata

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Diffusione presunta

Oggetto : Issuance of the Centurion Earn-out Shares  
- Update of the by-laws and the  
composition of share capital

*Testo del comunicato*

Vedi allegato.

## Issuance of the Centurion Earn-out Shares Update of the by-laws and the composition of share capital

Milan, July 12<sup>th</sup>, 2021 – Further to the announcement made on July 10, 2021, Nexi S.p.A. (“Nexi”) announces that today a total no. of 5,731,575 Nexi ordinary shares have been issued to the former shareholders of Nets Topco 2 S.à r.l. (“Nets”) as earn-out (the “Centurion Earn-out Shares”), in accordance with the provisions of the cross-border merger plan by incorporation of Nets into Nexi.

The Centurion Earn-out Shares have the same characteristics as the already outstanding Nexi shares and, as them, are listed on the Mercato Telematico Azionario organized and managed by Borsa Italiana S.p.A.; Nexi’s share capital has remained unchanged.

Please also note that today the new By-Laws were made available to the public at Nexi’s registered office in Milan, Corso Sempione no. 55 and on Nexi’s website ([www.nexigroup.com](http://www.nexigroup.com)) as well as on the authorized storage mechanism “E-Market Storage.”

Pursuant to Article 85-*bis* of CONSOB Issuers’ Regulation no. 11971/1999 (as subsequently amended), the new composition of the fully subscribed and paid-in share capital, as resulting from the issuance of the Centurion Earn-out Shares, is outlined in the table below.

	Current share capital			Previous share capital		
	<i>Euro</i>	<i>No of shares</i>	<i>Unit par. value</i>	<i>Euro</i>	<i>No of shares</i>	<i>Unit par. value</i>
<b>Total of which:</b>	94,036,905.00	1,040,137,528	-	94,036,905.00	1,034,405,953	-
<b>Ordinary shares</b> (regular dividend entitlement: 01/01/2021) Current Coupon Number: 1)	94,036,905.00	1,040,137,528	-	94,036,905.00	1,034,405,953	-



### About Nexi

Nexi is Europe's leading PayTech - present in high-growth and attractive markets and technologically advanced countries in Europe.

Listed on the Milan Stock exchange MTA of Borsa Italiana, Nexi has the scale, geographical reach and capabilities to drive digital payments and accelerate the transition to a cashless Europe. Through its portfolio of innovative products, e-commerce capabilities and sector-specific solutions Nexi is able to provide flexible support for the digital economy and entire payments ecosystem globally across a wide range of different channels and payment methods.

Nexi's technological platform and best-in-class capabilities allow the Company to operate in three market segments: Merchant Services & Solutions, Cards & Digital Payments and Digital Banking & Corporate Solutions.

Nexi constantly invests in technology and innovation, focusing on two fundamental principles: satisfying, together with its partner Banks, clients' needs, and creating new opportunities for more prosperous businesses.

The Company is committed to supporting people and enterprises of all sizes and shaping the way they pay and collect money every day. This is how Nexi drives progress for everyone's benefit: simplifying transactions and empowering people and businesses to enjoy closer relationships and prosper together.

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