



SPAFID  
CONNECT

Informazione Regolamentata n. 20107-119-2021	Data/Ora Ricezione 13 Luglio 2021 09:43:23	MTA - Star
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Societa' : SICIT GROUP  
Identificativo : 149865  
Informazione  
Regolamentata  
Nome utilizzatore : SICITGROUPN01 - Simionati  
Tipologia : 3.1  
Data/Ora Ricezione : 13 Luglio 2021 09:43:23  
Data/Ora Inizio : 13 Luglio 2021 09:43:24  
Diffusione presunta  
Oggetto : Purchase of 476.536 shares of SICIT  
Group S.p.A.

*Testo del comunicato*

Vedi allegato.

**PRESS RELEASE****Voluntary tender offer launched by Circular BidCo S.p.A.****on all of the ordinary shares of SICIT Group S.p.A.: purchase of 476.536 shares of SICIT Group S.p.A., in exchange for a consideration equal to Euro 16.80 per share**

**Milan, July 12, 2021** – We make reference to the voluntary tender offer pursuant to Articles 102 and 106, paragraph 4, of Legislative Decree 58/1998 (“**TUF**”) on all of the ordinary shares of Sicit Group S.p.A. (the “**Issuer**”) launched, on May 6, 2021, by Circular BidCo S.p.A. (the “**Offeror**”) by means of filing the offer document pursuant to and for the purposes of Article 102, paragraph 3, of the TUF and Article 37-ter of the Regulation n. 11971 of May 14, 1999 (“**Issuers’ Regulation**”).

Unless otherwise defined in this press release, capitalized terms shall have the meaning given to them in: (i) the offer document approved by Consob by way of resolution no. 21881 of June 4, 2021 (the “**Offer Document**”) available, among others, on the websites of the Offeror ([www.opasicit.it](http://www.opasicit.it)), the Issuer ([www.sicitgroup.com](http://www.sicitgroup.com)) and the Global Information Agent Morrow Sodali S.p.A. ([www.morrowsodali-transactions.com](http://www.morrowsodali-transactions.com)); (ii) the press release relating to the amendments to the Offer, issued on July 6, 2021; and (iii) the press release relating to the provisional results of the Offer, issued on July 11, 2021.

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The Offeror informs that, on the date hereof, the same Offeror executed, as purchaser, the purchase of no. 476.536 Shares of the Issuer, equal to approximately 2.11% of the corporate capital of the Issuer itself, in exchange for a consideration equal to the New Consideration (*i.e.*, Euro 16.80 each Share).

The overall consideration paid by the Offeror is, therefore, equal to Euro 8,005,804.80.

For any further information on the Offer, please refer to the websites of the Offeror ([www.opasicit.it](http://www.opasicit.it)), the Issuer ([www.sicitgroup.com](http://www.sicitgroup.com)) and the Global Information Agent ([www.morrowsodali-transactions.com](http://www.morrowsodali-transactions.com)).

Fine Comunicato n.20107-119

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