



SPAFID  
CONNECT

Informazione Regolamentata n. 0729-15-2021	Data/Ora Ricezione 13 Luglio 2021 10:31:00	---
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Societa' : UniCredit Bank AG

Identificativo : 149867

Informazione  
Regolamentata

Nome utilizzatore : HVBN07 - Massagli

Tipologia : REGEM

Data/Ora Ricezione : 13 Luglio 2021 10:31:00

Data/Ora Inizio : 13 Luglio 2021 10:31:01

Diffusione presunta

Oggetto : UniCredit Bank AG Cash Collect Worst of  
Autocallable Certificates (DE000HV4LS07):  
Extraordinary Call

*Testo del comunicato*

Vedi allegato.

Corporate & Investment Banking  
UniCredit Bank AG  
Piazza Gae Aulenti, 4 – Tower C  
20154 Milan, Italy

Borsa Italiana S.p.A.  
Piazza Affari, 6  
20123 Milan, Italy

Milan, 13 July 2021

**SUBJECT: UNICREDIT BANK AG Cash Collect Worst of Autocallable Certificates (DE000HV4LS07):  
EXTRAORDINARY CALL**

Natixis Share is a Basket Component (the “**Basket Component**”) of the Certificates referred to above (the “**Securities**”). Groupe BPCE had announced a public tender offer on the Basket Component (see Euronext notice n. CA210210DE, CA210414DE1 and CA210702DE2). Upon the Groupe BPCE declaration that the offer has been successful for all shares (see Euronext notice n. CA210712DE1), the respective Determining Futures Exchange has announced the early termination of the there traded Derivatives on the Basket Component (the “**Call Event**”).

Upon the occurrence of the Call Event, the Issuer will call the Securities extraordinarily and redeem the Securities at their Cancellation Amount, as stated in the Terms & Conditions of the Securities (see Table 1 below). The call becomes effective as of 13 July 2021.

All definitions have the same meaning as in the Terms & Conditions of the Securities.

**Table 1:**

<b>ISIN</b>	<b>Name</b>	<b>Cancellation Amount</b>	<b>Payment Date</b>
DE000HV4LS07	Cash Collect Worst of Autocallable Certificates	91.63 EUR	20/07/2021

Kind regards,

UniCredit Bank AG  
Milan Branch

**UniCredit Bank AG**  
Milan Branch

Piazza Gae Aulenti, 4 – Tower C  
20154 Milan, Italy  
Tel. +39 02 8862-1

Registered Office: Milan, Italy  
Listed in the Banks' Register: ABI Code 03081.7  
Tax Code, VAT Register and Italian Register of Companies No. 09144100154

Members of the Management Board:  
Dr. Michael Diederich (Spokesman),  
Markus Beumer, Jörg Frischholz,  
Dr. Jürgen Kullnigg, Jan Kupfer,  
Simone Marcucci,  
Boris Scukanec Hopinski

Chairman of the Supervisory Board:  
Gianpaolo Alessandro

Legal Form: Aktiengesellschaft  
Capital Stock: EUR 2,407,151,016 fully paid-in  
Registered Office: Munich, Germany  
Listed in the Court Register:  
Munich HR B 421 48  
Tax-Id.No.: 143/107/72500  
VAT Reg.No.: DE 129 273 380

[www.cib.unicredit.eu](http://www.cib.unicredit.eu)

Fine Comunicato n.0729-15

Numero di Pagine: 3