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Oggetto : RDM GROUP HAS FINALIZED THE
ACQUISITION OF ESKA GROUP,
GLOBAL LEADER OF SOLID BOARD

Testo del comunicato

vedi allegato.

PRESS RELEASE

**RDM GROUP HAS FINALIZED THE ACQUISITION OF ESKA GROUP,
GLOBAL LEADER OF SOLID BOARD**

Milan, 13 July 2021 – Today Reno De Medici S.p.A. has finalized the agreement for the acquisition of 100% of the share capital of Fineska B.V., the Dutch holding company of “**Eska**” Group. The seller, Andes C.V. is a vehicle controlled by the US investment firm Andlinger & Co.

The financial terms of the binding contract were set in the irrevocable commitment and they have already been disclosed in the press release published by RDM Group on 8 June 2021.

Intesa Sanpaolo (IMI Corporate & Investment Banking Division) acted as sole financial advisor to Reno De Medici S.p.A. on the transaction, while Banning was legal advisor and EY provided advice on accounting, fiscal, environmental and HR matters. Lincoln International and Greenberg Traurig acted respectively as financial and legal advisor to the seller.

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This document is an English translation from Italian. The Italian original shall prevail in case of difference in interpretation and/or factual errors.

For further information

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