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Informazione Regolamentata n. 2378-12-2021	Data/Ora Ricezione 15 Luglio 2021 11:20:26	MTA
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Societa' : THE ITALIAN SEA GROUP

Identificativo : 149957

Informazione  
Regolamentata

Nome utilizzatore : ITALIANSEAGROUPN04 - Alessandro  
Lazzoni

Tipologia : 2.2

Data/Ora Ricezione : 15 Luglio 2021 11:20:26

Data/Ora Inizio : 15 Luglio 2021 11:20:27

Diffusione presunta

Oggetto : The Italian Sea Group: Findings of Perini  
Navi Due Diligence by Deloitte

*Testo del comunicato*

Vedi allegato.

# THE ITALIAN SEA GROUP

## PRESS RELEASE

### **The Italian Sea Group: Findings of Perini Navi Due Diligence by Deloitte**

Marina di Carrara, July 15<sup>th</sup> 2021. The Italian Sea Group S.p.A. (“**TISG**” or the “**Company**”), global operator in the luxury yachting sector, announces that, after having mandated the company *Deloitte* (“**Deloitte**”) to carry out an in-depth analysis on the documents provided by the insolvency administrator Mr. Franco Della Santa for the sale of Perini Navi assets, the findings have highlighted certain valuation elements indicating that it is not advisable for the Company to participate in the auction on July 30<sup>th</sup>, 2021.

TISG confirms its interest in Perini Navi only at sustainable values with a view to creating value for the Company and its shareholders.

The Company pursues its development plans and will evaluate further possible growth opportunities, as stated during the listing process.

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This press release is available in the Investor section of the website [theitalianseagroup.com/it/investor/](http://theitalianseagroup.com/it/investor/).

*This document is an English translation from Italian. The Italian original shall prevail in case of difference in interpretation and/or factual errors.*

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#### **The Italian Sea Group**

The Italian Sea Group is one of the global operators in the luxury yachting industry, active in the construction and refit of motor and sailing yachts up to 100 meters. The company, led by the Apulian entrepreneur Giovanni Costantino, is active in the market with its brands: Admiral, renowned for its exquisite and elegant yachts; Tecnomar, recognized for the sportsmanship, avant-garde design, and high-performance of its yachts. The company also has a business unit that offers repairing and refit services with a focus on yachts and mega yachts with a length exceeding 60 meters.

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Fine Comunicato n.2378-12

Numero di Pagine: 3