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CONNECT

Informazione Regolamentata n. 1803-75-2021	Data/Ora Ricezione 16 Luglio 2021 09:57:03	MTA - Star
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Data/Ora Ricezione : 16 Luglio 2021 09:57:03
Data/Ora Inizio : 16 Luglio 2021 09:57:04
Diffusione presunta
Oggetto : OJM_Publication of documentation relating
to the merger project Openjobmetis
S.p.A./Quanta S.p.A.

Testo del comunicato

Vedi allegato.

PUBLICATION OF DOCUMENTATION RELATING TO THE MERGER PROJECT BY INCORPORATION INTO OPENJOBMETIS S.P.A. OF THE FULLY OWNED COMPANY QUANTA S.P.A.

Milan, 16 July 2021 – Further to the press release of 28 June 2021, Openjobmetis S.p.A. (Borsa Italiana: **OJM**), one of the leading Employment Agencies, listed on the Equity Market - STAR segment - managed by Borsa Italiana, announces that, today, the merger project by incorporation into Openjobmetis S.p.A. of the fully owned company Quanta S.p.A. – together with the balance sheet positions of the merging companies, pursuant to article 2501-*quater*, paragraph two, first part, of the Italian civil code – have been made available to the public on the website www.openjobmetis.it (Corporate Governance / Extraordinary Transactions), and on eMarket STORAGE authorized storage system www.emarketstorage.com.

It should also be noted that the aforementioned documents, as well as the copy of the latest three financial statements of the merging companies, have been made available to the public at the registered office.

Openjobmetis S.p.A. overview: Openjobmetis is the Employment Agency established in 2011 as a result of the merger of Openjob SpA and Metis SpA, combining the unique skills and experiences for which they have always been known. Listed since December 2015, Openjobmetis SpA is the first and only Employment Agency in the STAR segment of the screen-based stock exchange (MTA) operated by Borsa Italiana, and is positioned among the leading Italian operators in its field, with revenue of approximately EUR 517,0 million in the year ended 31 December 2020. Openjobmetis SpA, which provides temporary work employment, operates through a network of 170 branches and Specialised Divisions in a wide range of labour market sectors, including: Healthcare, Industrial, Banking and Finance, Large-Scale Retail Trade, I&CT, Horeca, Agro-Industrial and Diversity Talent. It also has the following subsidiaries: (i) Openjob Consulting Srl, active in the management of the financed training activities; (ii) Seltis Hub Srl, the new highly specialized vertical competence center focused on recruitment and selection that operates through the brands Seltis, Meritocracy, UNA Forza Vendite and Jobmetoo, (iii) Family Care Srl, APL dedicated to family assistance. Finally (iv) HC Srl, a result of the merger of Corium Srl and HC Srl, 92.9% owned, which deals with training, coaching and outplacement, (v) Lyve Srl, a 50.66% subsidiary, a training company specialized in the field of financial and insurance services and (vi) Quanta SpA, subsidiary at 100%, one of the leading Employment Agency operating in Italy, concentrating on general temporary work, also focusing on the aerospace, ICT, naval and energy sectors.

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Fine Comunicato n.1803-75

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