



SPAFID
CONNECT

Informazione Regolamentata n. 20107-131-2021	Data/Ora Ricezione 20 Luglio 2021 07:16:55	MTA - Star
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Societa' : SICIT GROUP
Identificativo : 150067
Informazione
Regolamentata
Nome utilizzatore : SICITGROUPN01 - Simionati
Tipologia : 3.1
Data/Ora Ricezione : 20 Luglio 2021 07:16:55
Data/Ora Inizio : 20 Luglio 2021 07:16:56
Diffusione presunta
Oggetto : Purchase of 217,500 shares of SICIT
Group S.p.A.

Testo del comunicato

Vedi allegato.

PRESS RELEASE

**Voluntary tender offer launched by Circular BidCo S.p.A.
on all of the ordinary shares of SICIT Group S.p.A.: purchase of 217,500 shares of SICIT Group
S.p.A., in exchange for a consideration equal to Euro 16.80 per share**

Milan, July 19, 2021 – We make reference to the voluntary tender offer pursuant to Articles 102 and 106, paragraph 4, of Legislative Decree 58/1998 (“**TUF**”) on all of the ordinary shares of Sicit Group S.p.A. (the “**Issuer**”) launched, on May 6, 2021, by Circular BidCo S.p.A. (the “**Offeror**”) by means of filing the offer document pursuant to and for the purposes of Article 102, paragraph 3, of the TUF and Article 37-ter of the Regulation n. 11971 of May 14, 1999 (“**Issuers’ Regulation**”).

Unless otherwise defined in this press release, capitalized terms shall have the meaning given to them in the following documents, to which full reference is made: (i) the offer document approved by Consob by way of resolution no. 21881 of June 4, 2021 (the “**Offer Document**”); (ii) the press release relating to the amendments to the Offer, issued on July 6, 2021; and (iii) the press release relating to the final results of the Offer, issued on July 15, 2021, available, among others, on the websites of the Offeror (www.opasicit.it), the Issuer (www.sicitgroup.com) and the Global Information Agent Morrow Sodali S.p.A. (www.morrowsodali-transactions.com).

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The Offeror informs that, on the date hereof, the same Offeror executed, as purchaser, the purchase of no. 217,500 Shares of the Issuer, equal to approximately 0.96% of the corporate capital of the Issuer itself, in exchange for a consideration equal to the New Consideration (*i.e.*, Euro 16.80 each Share).

The overall consideration paid by the Offeror is, therefore, equal to Euro 3,654,000.

In view of the 217,500 Shares of the Issuer purchased today by the Offeror and of the total no. 11,708 Shares of the Issuer tendered today to the Offer, during the first day of the Reopening of the Terms, the Offeror would hold, including the Treasury Shares, a percentage in the share capital of the Issuer higher than 90% (in particular, equal to 90.34%) and, therefore, in this scenario, as indicated in Section A, Paragraph A.10. of the Offer Document, the conditions for the application of the Sell Out Procedure pursuant to art. 108, paragraph 2, of the TUF would be met.

For any further information on the Offer, please refer to the websites of the Offeror (www.opasicit.it), the Issuer (www.sicitgroup.com) and the Global Information Agent (www.morrowsodali-transactions.com).

Fine Comunicato n.20107-131

Numero di Pagine: 3