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Oggetto	:	Enel Finance International repurchases bonds for an aggregate nominal value of 6,000,000,000 US dollars

Testo del comunicato

Vedi allegato.

PRESS RELEASE

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ENEL FINANCE INTERNATIONAL REPURCHASES BONDS FOR AN AGGREGATE NOMINAL VALUE OF 6,000,000,000 US DOLLARS

The repurchase is part of the Enel Group's strategy to further accelerate the achievement of its targets of sustainable finance sources on the Group's total gross debt and to optimize the structure of the Group's liabilities through active management of maturities and cost of debt

Rome, July 20th, 2021 – Enel Finance International N.V. ("EFI"), the Dutch-registered finance company controlled by Enel S.p.A. ("Enel")[1], will repurchase in cash four of its conventional bonds, as identified below, guaranteed by Enel, for an aggregate nominal value of 6,000,000,000 US dollars, following the exercise of a redemption option provided for in the offering documents of the relevant bonds.

The repurchase is being carried out as part of the Enel Group's strategy to further accelerate the achievement of its targets of sustainable finance sources on the Group's total gross debt, set at 48% in 2023 and more than 70% in 2030, and to optimize the structure of the Group's liabilities through active management of maturities and cost of debt.

The following table reports: (i) the bonds to be repurchased; (ii) the reference interest rates; (iii) the purchase yields; (iv) the purchase prices (per 1,000 US dollars); (v) the amounts of accrued interest; and (vi) the total amounts in US dollars for the repurchase.

[1] Enel's ratings: BBB+ (Stable) for Standard & Poor's, Baa1 (Stable) for Moody's and A- (Stable) for Fitch.

Enel SpA – Registered Office: 00198 Rome – Italy - Viale Regina Margherita 137 – Companies Register of Rome and Tax I.D. 00811720580 - R.E.A. 756032 – VAT Code 15844561009 – Stock Capital Euro 10,166,679,946 fully paid-in.

Bond	Reference interest rate	Purchase yield	Purchase price (per US$1,000)	Accrued interest	Cash out
US$ 2,000,000,000 2.875 per cent Notes due 25 May 2022 (ISIN 144 A US29278GAB41; ISIN Reg S USN30707AD06)	0.070%	0.270%	US$1,021.82	US$9,263,888.89	US$2,052,895,363.58
US$ 1,250,000,000 2.750 per cent Notes due 6 April 2023 (ISIN 144 A US29278GAD07; ISIN Reg S USN30707AF53)	0.200%	0.350%	US$1,040.71	US$10,217,013.89	US$1,311,107,666.95
US$ 1,250,000,000 4.250 per cent Notes due 14 September 2023 (ISIN 144 A US29278GAH11; ISIN Reg S USN30707AJ75)	0.273%	0.523%	US$1,079.27	US$19,036,458.33	US$1,368,123,623.86
US$ 1,500,000,000 4.625 per cent Notes due 14 September 2025 (ISIN 144 A US29278GAJ76; ISIN Reg S USN30707AK49)	0.656%	0.956%	US$1,148.66	US$24,859,375.00	US$1,747,848,256.00
Total	-	-	-	**US$63,376,736.11**	**US$6,479,974,910.39**

The redemption date is July 23rd, 2021.

Fine Comunicato n.0116-61	Numero di Pagine: 4