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Regolamentata

Nome utilizzatore : ENELN07 - Giannetti

Tipologia : REGEM

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Oggetto : Enel pubblica il Report sui dati operativi di Gruppo del secondo trimestre e del primo semestre 2021

*Testo del comunicato*

Vedi allegato.



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## ENEL PUBBLICA IL REPORT SUI DATI OPERATIVI DI GRUPPO DEL SECONDO TRIMESTRE E DEL PRIMO SEMESTRE 2021

**Roma, 22 luglio 2021** – Enel S.p.A. (“Enel”) ha pubblicato il “*Quarterly Bulletin*” (“*Report*”) contenente i dati operativi del Gruppo del secondo trimestre e del primo semestre 2021.

Il *Report*, pubblicato in anticipo rispetto all’approvazione da parte del Consiglio di Amministrazione di Enel e alla divulgazione dei dati economico-finanziari contenuti nei documenti contabili periodici, si pone l’obiettivo di rafforzare ulteriormente la trasparenza del Gruppo nei confronti della comunità finanziaria, in linea con le *best practice* dei mercati più evoluti.

Il *Report*, allegato al presente comunicato stampa, è a disposizione del pubblico presso la sede sociale, sul sito internet di Enel ([www.enel.com](http://www.enel.com)), e – unitamente al presente comunicato – presso il meccanismo di stoccaggio autorizzato “eMarket Storage” ([www.emarketstorage.com](http://www.emarketstorage.com)).

# First Half



# Quarterly Bulletin

# Quarterly bulletin

*Operating data H1 2021*



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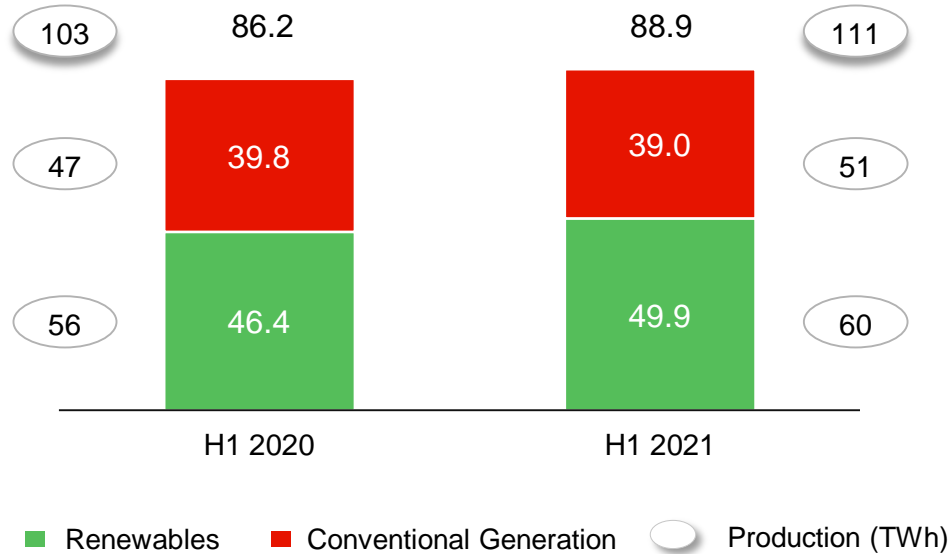




# Global Power Generation

Operating data H1 2021

Installed capacity (GW) and production evolution<sup>1</sup>



Emission free share of production<sup>1,2</sup>



1. Rounded figures. Includes capacity and production from renewable managed assets.  
 2. Considers nuclear + renewable (consolidated & managed).



# Global Power Generation

Installed capacity & production at Group level

Installed capacity (MW)

Group	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	27,836	32.5%	27,832	33.6%	0.0%	16
Wind	12,950	15.1%	10,661	12.9%	21.5%	580
Solar & Others	4,881	5.7%	3,519	4.3%	38.7%	982
Geothermal	913	1.1%	880	1.1%	3.7%	31
<b>Total Renewables</b>	<b>46,580</b>	<b>54.5%</b>	<b>42,892</b>	<b>51.9%</b>	<b>8.6%</b>	<b>1,608</b>
Nuclear	3,328	3.9%	3,318	4.0%	0.3%	-
Coal	8,904	10.4%	9,634	11.6%	-7.6%	1
CCGT	15,023	17.6%	15,004	18.1%	0.1%	16
Oil & Gas	11,700	13.7%	11,863	14.3%	-1.4%	-
<b>Total Conventional Generation</b>	<b>38,954</b>	<b>45.5%</b>	<b>39,819</b>	<b>48.1%</b>	<b>-2.2%</b>	<b>17</b>
<b>Total consolidated capacity</b>	<b>85,534</b>	<b>100%</b>	<b>82,711</b>	<b>100%</b>	<b>3.4%</b>	<b>1,625</b>
<b>Managed capacity</b>	<b>3,325</b>		<b>3,465</b>		<b>-4.0%</b>	
<b>Total installed capacity</b>	<b>88,859</b>		<b>86,176</b>		<b>3.1%</b>	

Production (GWh)

Group	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	Quarter prod.
Hydro	30,136	28.5%	30,522	31.3%	-1.3%	14,798
Wind	17,945	17.0%	14,684	15.0%	22.2%	8,848
Solar & Others	3,647	3.4%	2,784	2.9%	31.0%	1,985
Geothermal	3,020	2.9%	3,107	3.2%	-2.8%	1,509
<b>Total Renewables</b>	<b>54,748</b>	<b>51.7%</b>	<b>51,097</b>	<b>52.3%</b>	<b>7.1%</b>	<b>27,141</b>
Nuclear	12,815	12.1%	12,672	13.0%	1.1%	5,906
Coal	5,803	5.5%	6,131	6.3%	-5.3%	2,771
CCGT	22,799	21.5%	19,002	19.5%	20.0%	11,965
Oil & Gas	9,654	9.1%	8,706	8.9%	10.9%	4,350
<b>Total Conventional Generation</b>	<b>51,071</b>	<b>48.3%</b>	<b>46,511</b>	<b>47.7%</b>	<b>9.8%</b>	<b>24,992</b>
<b>Total consolidated production</b>	<b>105,819</b>	<b>100%</b>	<b>97,608</b>	<b>100%</b>	<b>8.4%</b>	<b>52,132</b>
<b>Managed production</b>	<b>5,049</b>		<b>5,061</b>		<b>-0.2%</b>	
<b>Total production</b>	<b>110,869</b>		<b>102,669</b>		<b>8.0%</b>	



# Global Power Generation

Consolidated capacity & production – Italy

Installed capacity (MW)

Italy	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	12,432	47.0%	12,408	45.7%	0.2%	16
Wind	786	3.0%	772	2.8%	1.7%	14
Solar & Others	29	0.1%	28	0.1%	1.8%	-
Geothermal	772	2.9%	768	2.8%	0.5%	3
<b>Total Renewables</b>	<b>14,019</b>	<b>53.0%</b>	<b>13,977</b>	<b>51.5%</b>	<b>0.3%</b>	<b>33</b>
Coal	5,594	21.2%	6,206	22.9%	-9.9%	-
CCGT	4,583	17.3%	4,583	16.9%	0.0%	-
Oil & Gas	2,237	8.5%	2,389	8.8%	-6.4%	-
<b>Total Conventional Generation</b>	<b>12,414</b>	<b>47.0%</b>	<b>13,178</b>	<b>48.5%</b>	<b>-5.8%</b>	-
<b>Total</b>	<b>26,433</b>	<b>100%</b>	<b>27,154</b>	<b>100%</b>	<b>-2.7%</b>	<b>33</b>

Production (GWh)

Italy	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	Quarter prod.
Hydro	9,226	42.4%	8,381	44.3%	10.1%	4,993
Wind	703	3.2%	683	3.6%	2.9%	297
Solar & Others	32	0.1%	29	0.2%	8.5%	17
Geothermal	2,725	12.5%	2,826	14.9%	-3.5%	1,370
<b>Total Renewables</b>	<b>12,686</b>	<b>58.4%</b>	<b>11,919</b>	<b>63.0%</b>	<b>6.4%</b>	<b>6,676</b>
Coal	4,015	18.5%	3,945	20.9%	1.8%	1,851
CCGT	4,840	22.3%	2,915	15.4%	66.1%	2,560
Oil & Gas	193	0.9%	136	0.7%	41.3%	109
<b>Total Conventional Generation</b>	<b>9,047</b>	<b>41.6%</b>	<b>6,996</b>	<b>37.0%</b>	<b>29.3%</b>	<b>4,519</b>
<b>Total</b>	<b>21,734</b>	<b>100%</b>	<b>18,915</b>	<b>100%</b>	<b>14.9%</b>	<b>11,195</b>



# Global Power Generation

Consolidated capacity & production – Iberia

Installed capacity (MW)	Iberia	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	2021 Add. Cap.
	Hydro	4,747	21.9%	4,748	22.3%	0.0%	0
	Wind	2,422	11.2%	2,305	10.8%	5.1%	-
	Solar & Others	625	2.9%	352	1.7%	77.5%	15
	<b>Total Renewables</b>	<b>7,795</b>	<b>36.0%</b>	<b>7,405</b>	<b>34.8%</b>	<b>5.3%</b>	<b>15</b>
	Nuclear	3,328	15.4%	3,318	15.6%	0.3%	-
	Coal	2,764	12.8%	2,764	13.0%	0.0%	-
	CCGT	5,445	25.1%	5,445	25.6%	0.0%	-
	Oil & Gas	2,334	10.8%	2,334	11.0%	0.0%	-
	<b>Total Conventional Generation</b>	<b>13,871</b>	<b>64.0%</b>	<b>13,861</b>	<b>65.2%</b>	<b>0.1%</b>	<b>-</b>
<b>Total</b>	<b>21,666</b>	<b>100%</b>	<b>21,266</b>	<b>100%</b>	<b>1.9%</b>	<b>15</b>	

Production (GWh)	Iberia	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	Quarter prod.
	Hydro	3,704	13.4%	4,714	17.1%	-21.4%	1,347
	Wind	2,983	10.8%	2,424	8.8%	23.1%	1,129
	Solar & Others	495	1.8%	259	0.9%	91.1%	346
	<b>Total Renewables</b>	<b>7,182</b>	<b>26.0%</b>	<b>7,397</b>	<b>26.8%</b>	<b>-2.9%</b>	<b>2,822</b>
	Nuclear	12,815	46.4%	12,672	46.0%	1.1%	5,906
	Coal	430	1.6%	655	2.4%	-34.3%	217
	CCGT	5,414	19.6%	4,809	17.4%	12.6%	3,062
	Oil & Gas	1,752	6.3%	2,042	7.4%	-14.2%	785
	<b>Total Conventional Generation</b>	<b>20,411</b>	<b>74.0%</b>	<b>20,178</b>	<b>73.2%</b>	<b>1.2%</b>	<b>9,970</b>
<b>Total</b>	<b>27,592</b>	<b>100%</b>	<b>27,575</b>	<b>100.0%</b>	<b>0.1%</b>	<b>12,792</b>	





# Global Power Generation

Consolidated capacity & production – Latin America

Installed capacity (MW)

Latin America	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	10,585	47.1%	10,580	49.5%	0.1%	-
Wind	2,402	10.7%	1,556	7.3%	54.4%	273
Solar & Others	2,020	9.0%	1,676	7.8%	20.5%	219
Geothermal	69	0.3%	41	0.2%	69.0%	28
<b>Total Renewables</b>	<b>15,076</b>	<b>67.1%</b>	<b>13,852</b>	<b>64.8%</b>	<b>8.8%</b>	<b>521</b>
Coal	546	2.4%	664	3.1%	-17.8%	1
CCGT	4,165	18.5%	4,168	19.5%	-0.1%	-
Oil & Gas	2,682	11.9%	2,693	12.6%	-0.4%	-
<b>Total Conventional Generation</b>	<b>7,393</b>	<b>32.9%</b>	<b>7,525</b>	<b>35.2%</b>	<b>-1.8%</b>	<b>1</b>
<b>Total</b>	<b>22,469</b>	<b>100.0%</b>	<b>21,377</b>	<b>100%</b>	<b>5.1%</b>	<b>522</b>

Production (GWh)

Latin America	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	Quarter prod.
Hydro	17,123	49.4%	17,321	53.5%	-1.1%	8,430
Wind	4,005	11.5%	2,532	7.8%	58.2%	2,342
Solar & Others	1,534	4.4%	1,382	4.3%	11.0%	756
Geothermal	133	0.4%	118	0.4%	12.4%	70
<b>Total Renewables</b>	<b>22,794</b>	<b>65.7%</b>	<b>21,353</b>	<b>66.0%</b>	<b>6.7%</b>	<b>11,598</b>
Coal	1,359	3.9%	1,531	4.7%	-11.3%	703
CCGT	9,507	27.4%	8,745	27.0%	8.7%	4,977
Oil & Gas	1,026	3.0%	732	2.3%	40.1%	615
<b>Total Conventional Generation</b>	<b>11,891</b>	<b>34.3%</b>	<b>11,008</b>	<b>34.0%</b>	<b>8.0%</b>	<b>6,294</b>
<b>Total</b>	<b>34,686</b>	<b>100.0%</b>	<b>32,362</b>	<b>100.0%</b>	<b>7.2%</b>	<b>17,893</b>



# Global Power Generation

Consolidated capacity & production – Rest of Europe

Installed capacity (MW)	Rest of Europe	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	2021 Add. Cap.
	Hydro	19	0.3%	19	0.3%	-0.2%	-
	Wind	956	15.0%	895	14.2%	6.9%	-
	Solar & Others	130	2.0%	123	2.0%	5.1%	6
	<b>Total Renewables</b>	<b>1,105</b>	<b>17.3%</b>	<b>1,037</b>	<b>16.5%</b>	<b>6.6%</b>	<b>6</b>
	CCGT	829	13.0%	809	12.9%	2.6%	16
	Oil & Gas	4,447	69.7%	4,447	70.7%	0.0%	-
	<b>Total Conventional Generation</b>	<b>5,276</b>	<b>82.7%</b>	<b>5,255</b>	<b>83.5%</b>	<b>0.4%</b>	<b>16</b>
	<b>Total</b>	<b>6,381</b>	<b>100%</b>	<b>6,293</b>	<b>100%</b>	<b>1.4%</b>	<b>22</b>

Production (GWh)	Rest of Europe	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	Quarter prod.
	Hydro	27	0.3%	17	0.2%	62.0%	6
	Wind	1,034	9.5%	1,073	11.3%	-3.7%	431
	Solar & Others	87	0.8%	84	0.9%	3.2%	55
	<b>Total Renewables</b>	<b>1,148</b>	<b>10.6%</b>	<b>1,174</b>	<b>12.4%</b>	<b>-2.3%</b>	<b>492</b>
	CCGT	3,038	27.9%	2,532	26.6%	20.0%	1,366
	Oil & Gas	6,684	61.5%	5,796	61.0%	15.3%	2,842
	<b>Total Conventional Generation</b>	<b>9,721</b>	<b>89.4%</b>	<b>8,328</b>	<b>87.6%</b>	<b>16.7%</b>	<b>4,208</b>
	<b>Total</b>	<b>10,869</b>	<b>100%</b>	<b>9,503</b>	<b>100%</b>	<b>14.4%</b>	<b>4,700</b>



# Global Power Generation

Consolidated capacity & production – Rest of the World

Installed capacity (MW)

North America	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	53	0.7%	77	1.3%	-31.9%	-
Wind	5,572	78.4%	4,696	81.1%	18.7%	-
Solar & Others	1,410	19.8%	948	16.4%	48.8%	465
Geothermal	72	1.0%	72	1.2%	0.0%	-
<b>Total</b>	<b>7,106</b>	<b>100%</b>	<b>5,792</b>	<b>100%</b>	<b>22.7%</b>	<b>465</b>

Africa, Asia & Oceania	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	2021 Add. Cap.
Wind	812	54.9%	437	52.8%	85.6%	293
Solar & Others	667	45.1%	392	47.2%	70.2%	275
<b>Total</b>	<b>1,479</b>	<b>100%</b>	<b>829</b>	<b>100%</b>	<b>78.3%</b>	<b>568</b>

Production (GWh)

North America	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	Quarter prod.
Hydro	56	0.6%	90	1.1%	-38.0%	23
Wind	8,641	88.2%	7,550	88.5%	14.4%	4,321
Solar & Others	937	9.6%	728	8.5%	28.8%	561
Geothermal	162	1.7%	163	2%	-0.5%	69
<b>Total</b>	<b>9,796</b>	<b>100%</b>	<b>8,531</b>	<b>100%</b>	<b>14.8%</b>	<b>4,974</b>

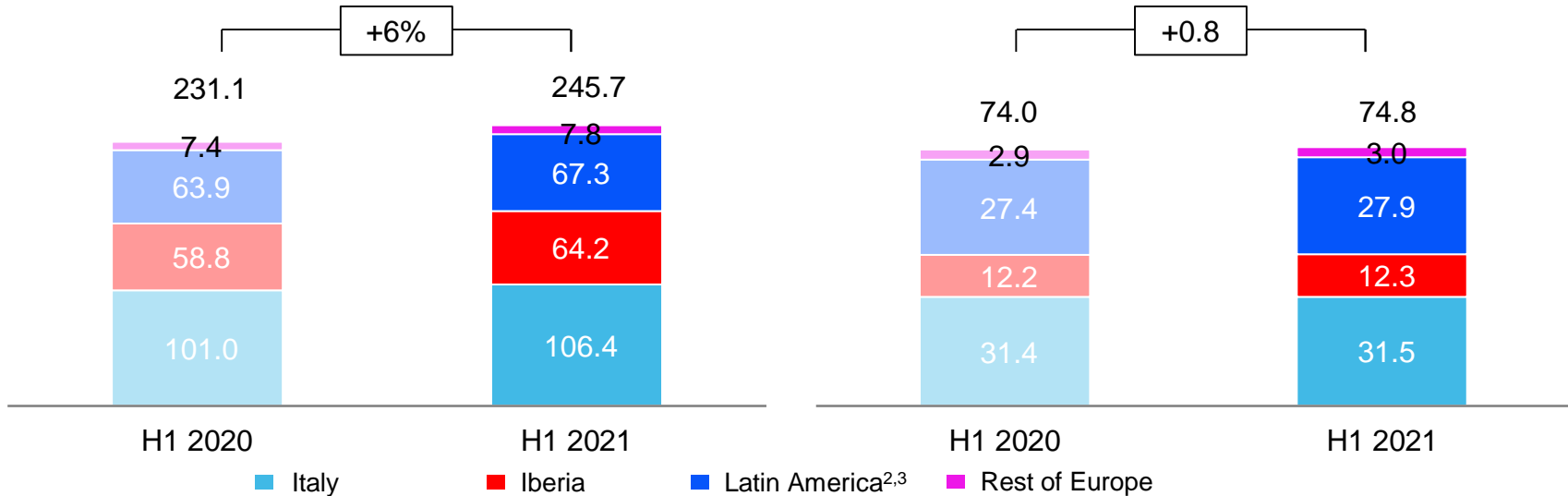
Africa, Asia & Oceania	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	Quarter prod.
Wind	580	50.8%	421	58.2%	37.7%	330
Solar & Others	562	49.2%	302	41.8%	86.3%	249
<b>Total</b>	<b>1,142</b>	<b>100%</b>	<b>723</b>	<b>100%</b>	<b>58.0%</b>	<b>579</b>

# Global Infrastructure & Networks

## Operating data H1 2021

Electricity distributed (TWh)<sup>1</sup>

End users (mn)<sup>1</sup>



1. 2020 restated figures.

2. Latin America breakdown – H1 2021: Argentina 8.2 TWh, Brazil: 40 TWh, Chile: 8 TWh, Colombia: 7 TWh and Peru: 4.1 TWh. H1 2020: Argentina: 8.1 TWh, Brazil: 37.6 TWh, Chile: 7.8 TWh, Colombia: 6.7 TWh and Peru: 3.7 TWh.

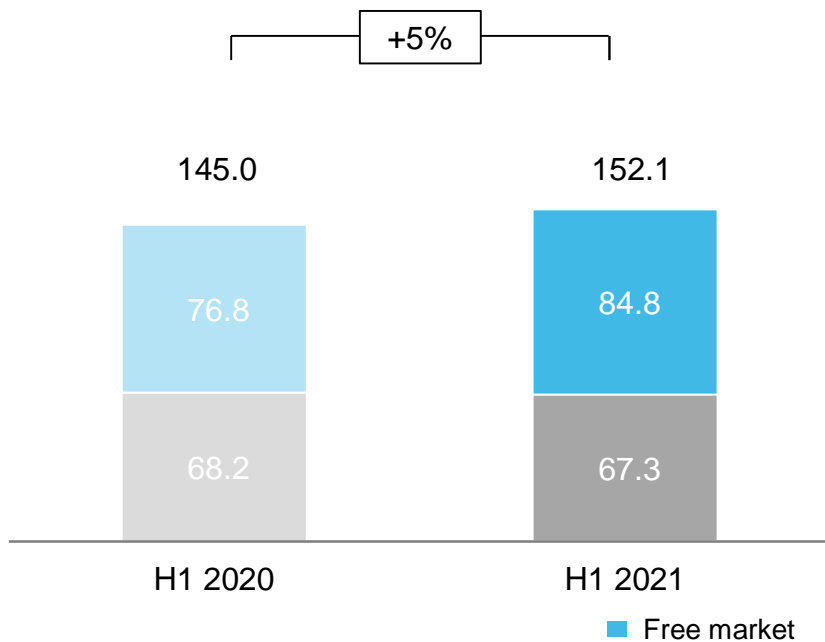
3. Latin America breakdown – H1 2021: Argentina 2.5 mn, Brazil: 18.3 mn, Chile: 2.0 mn, Colombia: 3.7 mn and Peru: 1.5 mn. H1 2020: Argentina: 2.5 mn, Brazil: 17.9 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.4 mn.



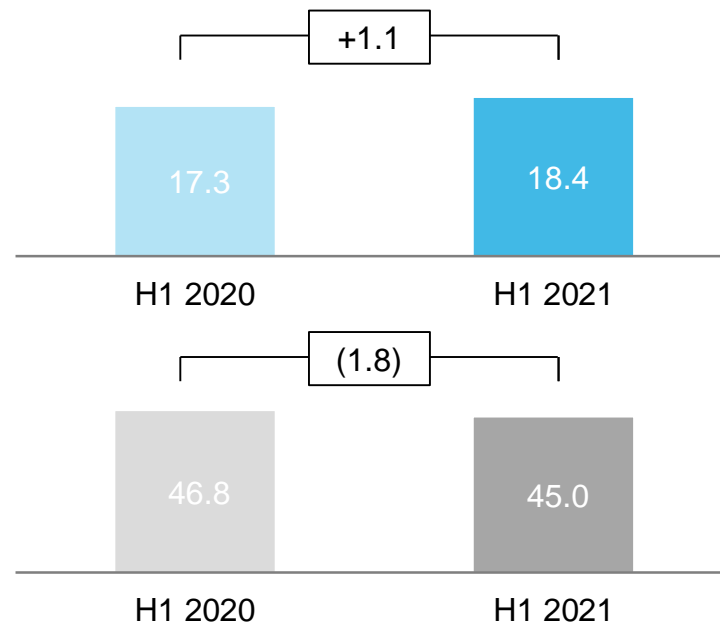
# Retail at Group level

Operating data H1 2021

Energy sold (TWh)



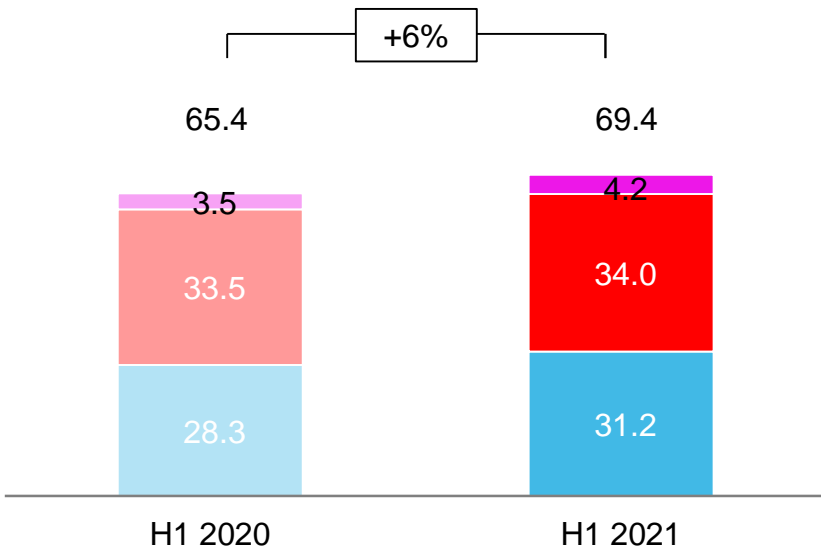
Power customers (mn)



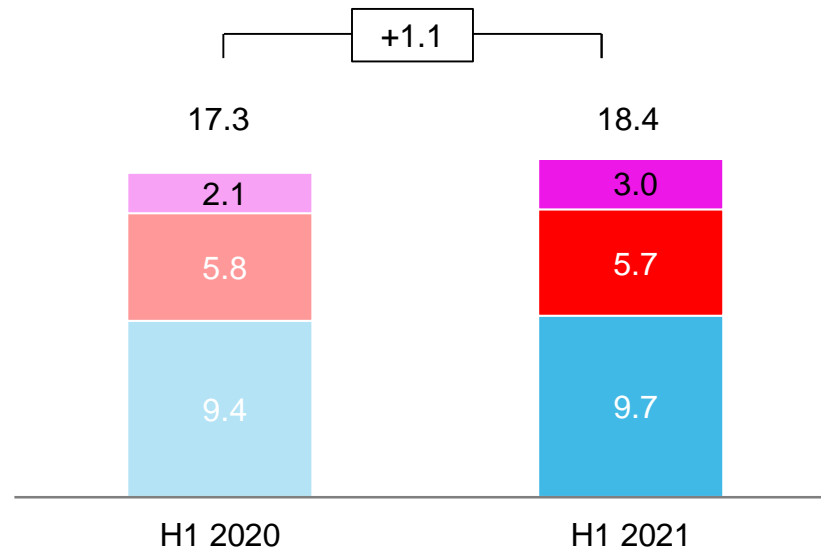
# Retail – Free power markets, Europe

Operating data H1 2021

Energy sold (TWh)



Power customers (mn)



Italy

Iberia

Rest of Europe<sup>1</sup>

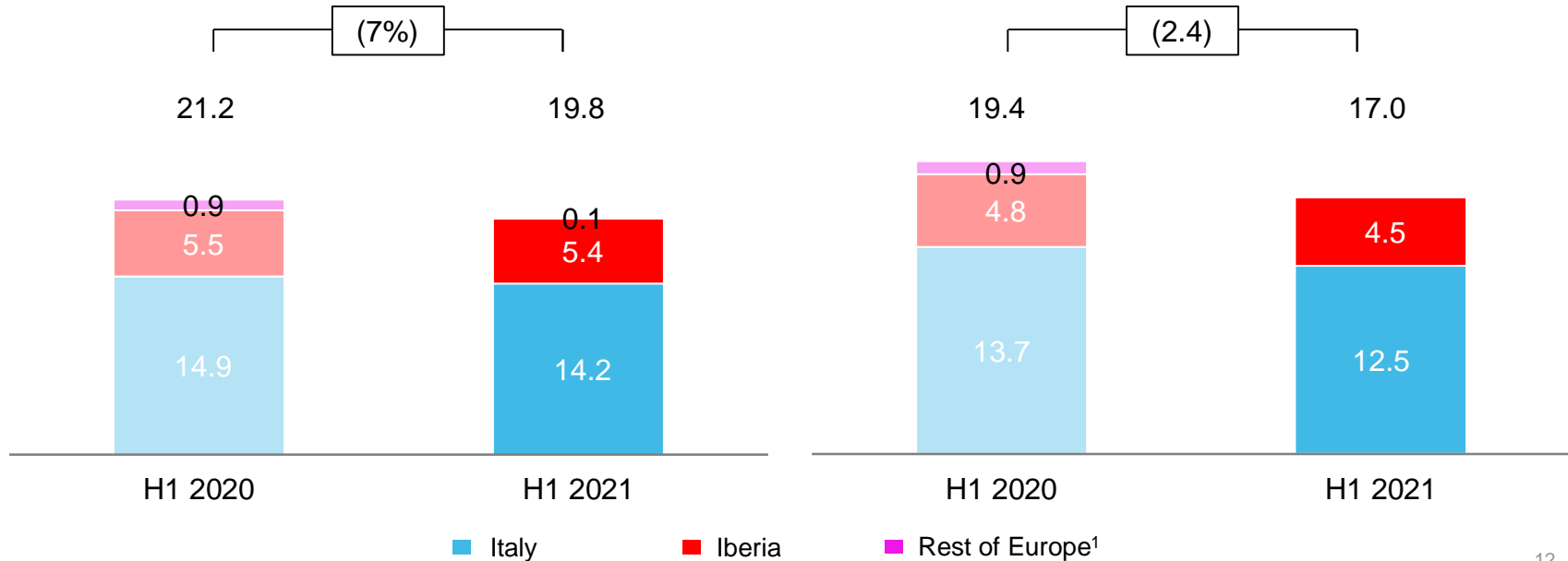
1. Market liberalization in Romania in 2021.

# Retail – Regulated power markets, Europe

Operating data H1 2021

Energy sold (TWh)

Power customers (mn)



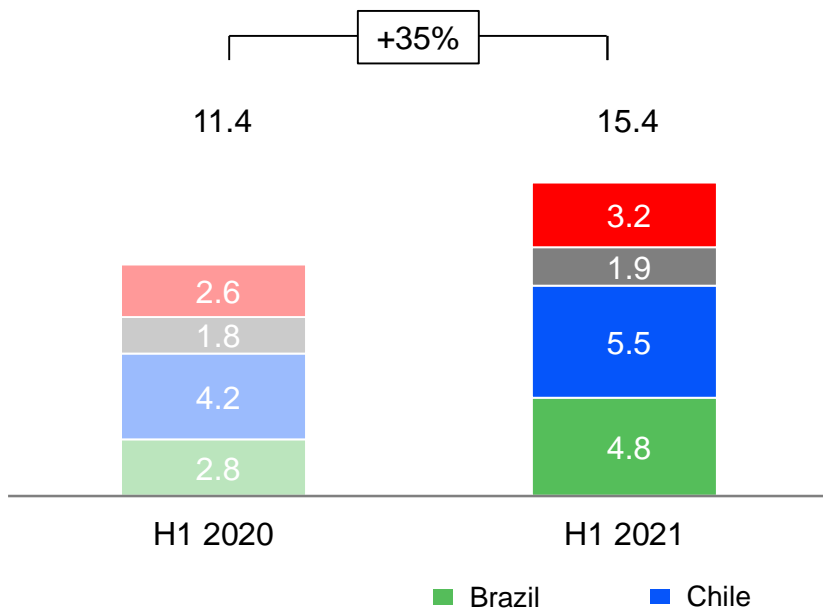
1. Market liberalization in Romania in 2021.



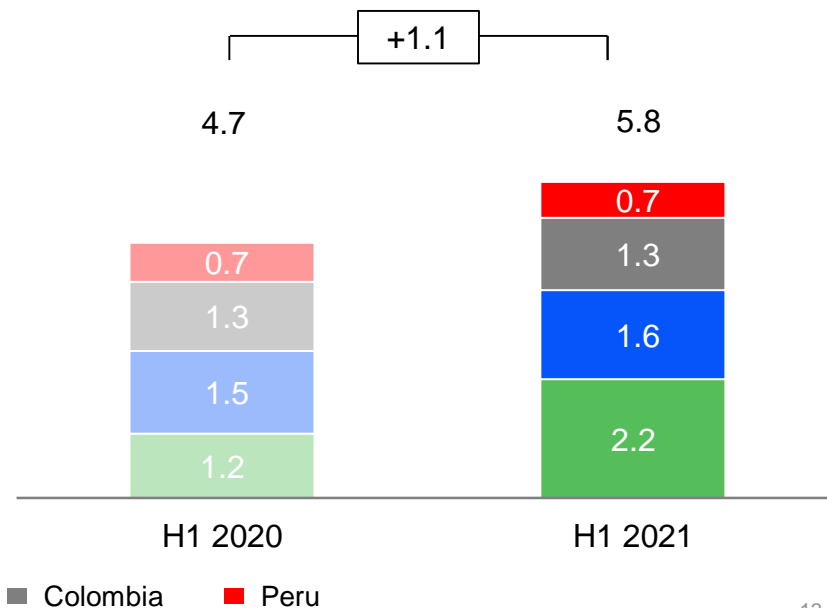
# Retail – Free power markets, Latin America

Operating data H1 2021

Energy sold (TWh)



Power customers (000')





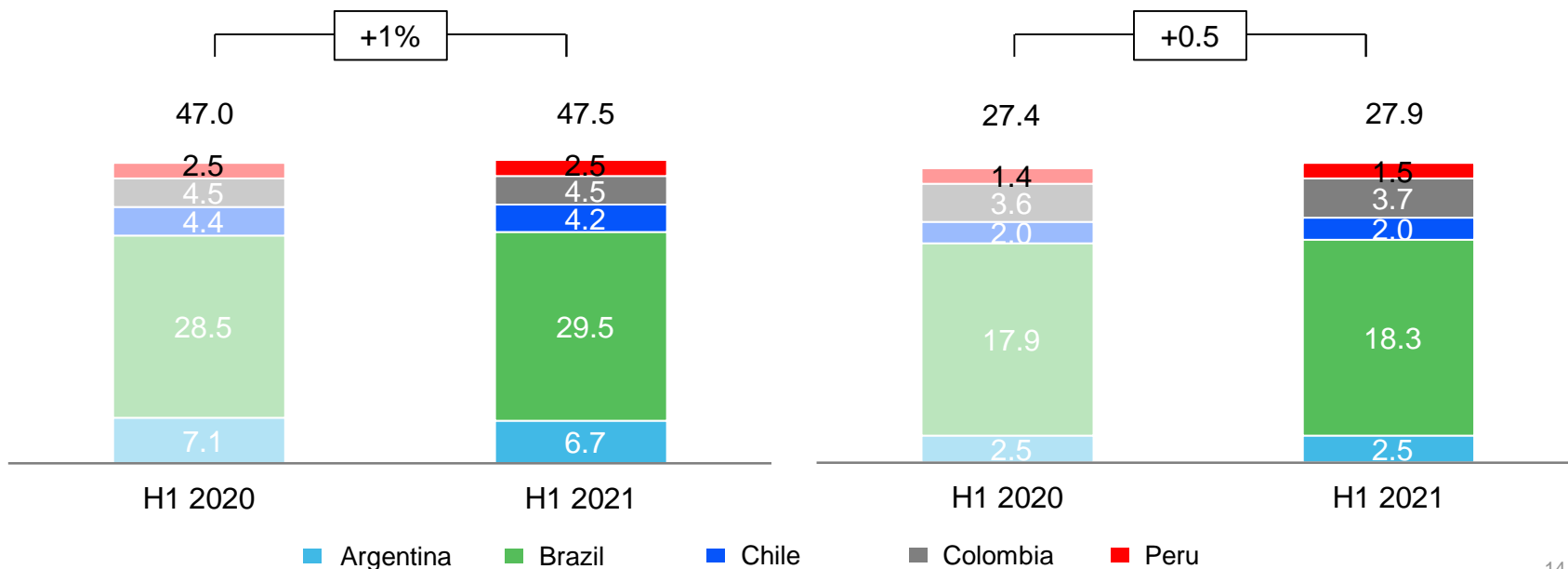


# Retail – Regulated power markets, Latin America

Operating data H1 2021

Energy sold (TWh)

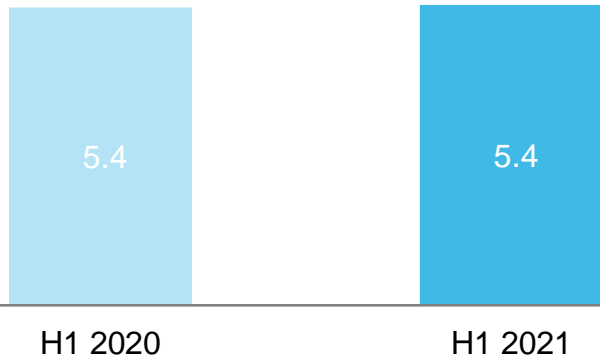
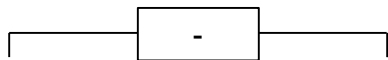
Power customers (mn)



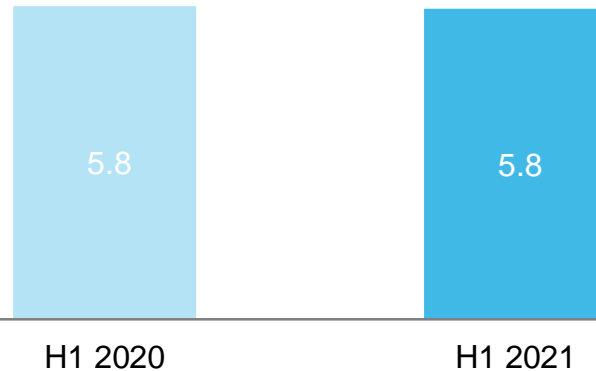
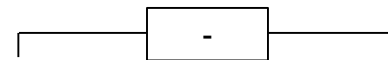
# Retail – Gas market

## Operating data H1 2021

Gas sold (bmc)<sup>1</sup>



Gas customers (mn)<sup>2</sup>



1. H1 2021: Italy: 2.5 bmc, Iberia: 2.8 bmc, Rest of Europe 0.08 bmc, Latin America 0.08 bmc; H1 2020: Italy: 2.7 bmc, Iberia: 2.6 bmc, Rest of Europe 0.06 bmc, Latin America 0.08 bmc.

2. H1 2021: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.08 mn; H1 2020: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.05 mn.

# Disclaimer



The information contained in this presentation does not purport to be comprehensive and has not been independently verified by any independent third party.

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