



SPAFID  
CONNECT

Informazione Regolamentata n. 0479-96-2021	Data/Ora Ricezione 23 Luglio 2021 14:57:34	MTA
--	--	-----

Societa' : CATTOLICA ASSICURAZIONI  
Identificativo : 150230  
Informazione  
Regolamentata  
Nome utilizzatore : CATTOLICAN11 - Pantarrotas  
Tipologia : REGEM; 2.5  
Data/Ora Ricezione : 23 Luglio 2021 14:57:34  
Data/Ora Inizio : 23 Luglio 2021 14:57:35  
Diffusione presunta  
Oggetto : Publication of the Prospectus - Press  
release pursuant to art. 85-bis of the  
issuers' regulations

*Testo del comunicato*

Vedi allegato.

## PRESS RELEASE

**NOT FOR DISTRIBUTION, COMMUNICATION OR PUBLICATION, IN FULL OR IN PART, IN OR TO PARTIES LOCATED OR RESIDENT IN THE UNITED STATES, AUSTRALIA, CANADA OR JAPAN, OR IN ANY OTHER JURISDICTION WHERE SUCH DISTRIBUTION, COMMUNICATION OR PUBLICATION WOULD CONSTITUTE A VIOLATION OF THE APPLICABLE LAWS OF SUCH JURISDICTION.**

### **PUBLICATION OF THE PROSPECTUS FOR ADMISSION TO TRADING ON THE MTA MARKET OF CATTOLICA ASSICURAZIONI'S RESERVED SHARES SUBSCRIBED BY ASSICURAZIONI GENERALI S.P.A. - PRESS RELEASE PURSUANT TO ART. 85-BIS OF THE ISSUERS' REGULATIONS**

Verona, 23 luglio 2021. It is noted that the prospectus for admission to trading on the MTA market, organised and managed by Borsa Italiana S.p.A., of Cattolica Assicurazioni's ordinary shares deriving from the reserved capital increase subscribed and executed by Assicurazioni Generali S.p.A. on 23 October 2020 (the "Reserved Shares") was published on 21 July 2021 and is available to the public on the company's corporate website at [www.cattolica.it/homecorporate](http://www.cattolica.it/homecorporate) and on the storage mechanism authorised by Consob entitled "eMarket STORAGE", managed by Spafid Connect S.p.a. and accessible from [www.emarketstorage.com](http://www.emarketstorage.com).

Therefore, pursuant to and for the purposes of article 85-bis of the Issuers' Regulations, the new composition of the share capital resulting from the admission to listing of the Reserved Shares is communicated according to the model below.

#### **Model for the communication of changes in share capital**

	current share capital			previous share capital		
	euro	shares	par value per share	euro	shares	par value per share
<b>Total</b>	685,043,940.00	228,347,980	n.a.	685,043,940.00	228,347,980	n.a.
<i>of which</i>						
Ordinary shares <b>ISIN IT0000784154</b> (regular dividend: 1st Jan 2021) current coupon: 31	<b>685,043,940.00</b>	<b>228,347,980</b>	n.a.	522,881,778.00	174,293,926	n.a.

Unlisted ordinary shares <b>temporary ISIN IT0005424897</b> (regular dividend: 1st Jan 2020; 1st Jan 2021) current coupon: 31	<i>n.a.</i>	<i>n.a.</i>	<i>n.a.</i>	162,162,162.00	54,054,054	<i>n.a.</i>
Ordinary shares (differentiated dividend)	<i>n.a.</i>	<i>n.a.</i>	<i>n.a.</i>	<i>n.a.</i>	<i>n.a.</i>	<i>n.a.</i>
Preferred shares	<i>n.a.</i>	<i>n.a.</i>	<i>n.a.</i>	<i>n.a.</i>	<i>n.a.</i>	<i>n.a.</i>
Convertible savings shares	<i>n.a.</i>	<i>n.a.</i>	<i>n.a.</i>	<i>n.a.</i>	<i>n.a.</i>	<i>n.a.</i>
Non-convertible savings shares	<i>n.a.</i>	<i>n.a.</i>	<i>n.a.</i>	<i>n.a.</i>	<i>n.a.</i>	<i>n.a.</i>

## SOCIETÀ CATTOLICA DI ASSICURAZIONE

**Cattolica Assicurazioni** is one of the main players on the Italian insurance market, listed on the Milan Stock Exchange, where it has been present since November 2000. With around 3.5 million customers who rely on the insurance solutions and products it distributes, the Group has total premium income of €5.7 billion (2020). At the Group level, Cattolica has 1,348 agencies throughout Italy, covering both large cities and smaller towns, and a network of 1,839 agents. For further information: [www.cattolica.it/profilo-societario](http://www.cattolica.it/profilo-societario)

### CONTACT INFORMATION

#### **Chief Financial Officer**

Atanasio Pantarrotas, CFA

Tel. +39 045 8391738

[Investor.relations@Catholicaassicurazioni.it](mailto:Investor.relations@Catholicaassicurazioni.it)

#### **Media Relations Office**

Erminia Frigerio – Media Relations

[erminia.frigerio@Catholicaassicurazioni.it](mailto:erminia.frigerio@Catholicaassicurazioni.it)

Tel +39 337 1165255

Angelo Cipriani – Local Media

Tel. +39 347 5074052

[angelo.cipriani@cattolicaassicurazioni.it](mailto:angelo.cipriani@cattolicaassicurazioni.it)

#### **Comin & Partners**

Giuseppe Stamegna

[giuseppe.stamegna@cominandpartners.com](mailto:giuseppe.stamegna@cominandpartners.com)

Tel +39 392 0240063

## Important Regulatory Notice

The information contained in this document does not constitute or form any part of, and should not be construed as, any offer, invitation or recommendation to purchase, sell or subscribe for any securities in any jurisdiction and neither the issue of the information nor anything contained herein shall form the basis of or be relied upon in connection with, or act as any inducement to enter into, any investment activity.

The rights and shares referred to herein may not be offered or sold in the United States unless registered under the US Securities Act of 1933 as amended (the "Securities Act") or offered in a transaction exempt from, or not subject to, the registration requirements of the Securities Act. The rights or shares referred to herein have not been and will not be registered under the Securities Act or under the applicable securities laws of Australia, Canada or Japan. There will be no public offer of the ordinary shares in the United States, Australia, Canada or Japan and Cattolica Assicurazioni – Società Cooperativa ("Cattolica" or the "Company") does not intend to register any portion of the offering of securities in the United States. Copies of this document are not being made available and may not be distributed or sent into the United States, Canada, Australia or Japan.

Any public offering on the Issuer's securities will be conducted in Italy pursuant to the prospectus that will be published following the approval by CONSOB (the "Prospectus") in accordance with applicable laws and regulations. In the United Kingdom, this communication is being distributed to, and is directed only at, persons who: (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order"); (ii) are persons falling within Article 49(2)(a) to (e) ("high net worth companies, unincorporated associations etc.") of the Order; or (iii) are persons to whom it may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "Relevant Persons"). This communication is directed at Relevant Persons and must not be acted on or relied on by persons who are not Relevant Persons. Any investment or investment activity to which this communication relates is available in the United Kingdom only to Relevant Persons and will be engaged in only with Relevant Persons.

This document has been prepared on the basis that any possible offer of shares or other securities in any Member State of the European Economic Area or the United Kingdom, other than Italy (each a "Member State"), will be made pursuant to an exemption under the Prospectus Regulation (i.e., (EU) Regulation 2017/1129) from the requirement to publish a prospectus for the offers of shares or securities. Accordingly, any person making or intending to make an offer in a Member State or in the United Kingdom of Issuer's securities may only do so in circumstances in which no obligation arises for the Company or any of the underwriters to publish a prospectus pursuant to Article 1 of the Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer. Neither Cattolica nor the underwriters have authorized, nor do they authorize, the making of any offer of securities in circumstances in which an obligation arises for the Company or the underwriters to publish or supplement a prospectus for such offer.

This document is an advertisement pursuant to (i) the Prospectus Regulation; and (ii) Italian Legislative Decree No. 58 of February 24, 1998 (as amended) and CONSOB Regulation No. 11971/1999 (as amended), implementing the Prospectus Regulation. This document does not purport to contain all of the information that may be required to evaluate any investment in the Company or any of its securities and should not be relied upon to form the basis of, or be relied on in connection with, any contract or commitment or investment decision whatsoever. This document is intended to present background information on the Company, its business and the industry in which it operates and is not intended to provide complete disclosure upon which an investment decision could be made. The merit and suitability of investment in the Company should be independently evaluated and determined by investors. Analyses in this

document are not, and do not purport to be, appraisals of the assets, stock or business of the Company, and do not form any publicity material relating to the securities.

Any person considering an investment in the Company is advised to read the Prospectus and to obtain independent advice as to the legal, tax, accounting, regulatory, financial, credit and other related advice prior to making an investment.

The Prospectus will be available at the registered office of the Company and on the website [www.cattolica.it/home-corporate](http://www.cattolica.it/home-corporate). The expression "Prospectus Regulation" means (EU) Regulation 2017/1129.

Fine Comunicato n.0479-96

Numero di Pagine: 6