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CONNECT

Informazione Regolamentata n. 0481-89-2021	Data/Ora Ricezione 26 Luglio 2021 17:56:51	MTA - Star
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Societa' : El.En.  
Identificativo : 150293  
Informazione  
Regolamentata  
Nome utilizzatore : ELENN01 - Romagnoli  
Tipologia : REGEM; 3.1  
Data/Ora Ricezione : 26 Luglio 2021 17:56:51  
Data/Ora Inizio : 26 Luglio 2021 17:56:52  
Diffusione presunta  
Oggetto : Notice of elimination of the nominal value  
and split of ordinary shares

*Testo del comunicato*

Vedi allegato.



### 3.1 REGEM

#### Press release

## El.En. S.p.A.: Notice of elimination of the nominal value and split of ordinary shares

**Firenze, 26<sup>th</sup> July 2021** – Notice hereby is given that as implementation of the resolution adopted by the Special Shareholders' meeting occurred on July 20<sup>th</sup> 2021 that has been submitted to the Companies Register of Florence on July 22<sup>th</sup>, 2021 (N. PRA/51329/2021/CFIAUTO) and registered on 26<sup>th</sup> July, 2021, commencing from August 2<sup>nd</sup> 2021 the expressed nominal value will be eliminated and will begin the split of the current no. 19.929.886\* ordinary shares of El.En. s.p.a. by cancelling the current ordinary shares with a nominal value of 0.13 euros each and assigning new issued shares without nominal value.

The split will take place according to the following ratio: 4 new ordinary shares of El.En. s.p.a. (new ISIN code: IT0005453250 - coupon n. 1 and further coupons) without nominal value for every 1 old ordinary El.En. s.p.a. (old ISIN code: IT0005188336; coupon n. 4), which will be simultaneously withdrawn and cancelled.

The share capital will remain unchanged at a total of Euro 2.590.885,18 and will be represented by 79,719,544\* newly issued ordinary shares, without nominal value expressed.

The updated articles of association will be filed and the consequent communications to the public will be executed within the terms established by law.

As concerning dematerialised shares, the assignment of the new El.En. shares will not require any obligations to be fulfilled by the shareholders and will be carried out through the intermediaries belonging to the centralised Monte Titoli S.p.A. management system, as per current regulations. No expenses will be charged to shareholders related to the elimination of the nominal value and the split.

\* The number of shares both before and after stock split as well as the amount of the share capital are inclusive of the 300 ordinary shares (n. 1200 post-fractionation) that will be issued tomorrow, July 27 following the exercise that occurred on July 23<sup>rd</sup> u.s. of n. 300 options relating to the Stock Option Plan 2016-2025.

*El.En., an Italian company, is the parent of a high-tech industrial group operating in the optoelectronics sector. Based on proprietary technology and multidisciplinary know-how, the El.En Group manufactures laser sources (gas, semiconductor, solid-state and liquid) and innovative laser systems for medical and industrial applications. The El.En. Group is the laser market leader in Italy and among the top operators in Europe. It designs, manufactures and sells worldwide:*

- Medical laser equipment used in dermatology, cosmetics, physiotherapy, dentistry and gynecology;
- Industrial laser systems for applications ranging from cutting, marking and welding metals, wood, plastic and glass to decorating leather and textiles and restoring/conserving artwork;
- Laser systems for scientific research

*EL.EN has been listed on the Star (MTA) of Borsa Italiana. Its market capitalization amounts to Euro 900 million.*



Cod. ISIN: IT0005188336  
Code: ELN  
Listed on MTA  
Mkt cap.: 900 million of euro  
Cod. Reuters: ELN.MI  
Cod. Bloomberg: ELN IM

For further information:

**El.En S.p.A.**

*Investor Relations*

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