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Informazione Regolamentata n. 20088-33-2021	Data/Ora Ricezione 27 Luglio 2021 18:55:44	AIM -Italia/Mercato Alternativo del Capitale
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Societa' : DHH
Identificativo : 150349
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Regolamentata
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Diffusione presunta
Oggetto : Exercise of warrants DHH 2016 – 2021

Testo del comunicato

Milan, 27 July 2021. DHH S.p.A. (“DHH” or the “Company”) (DHH.MI | WDHH21.MI) (ISIN shares IT0005203622 | ISIN warrants IT0005203689), the cloud computing provider of Southeast Europe, announces that today, as defined in the “Warrant Dominion Hosting Holding S.p.A. 2016 – 2021 Regulation” available on the Company’s website, the last exercise period has ended.

During this last period, starting from 1 July 2021 until 27 July 2021, n. 195.432 Warrants were exercised and consequently subscribed at a price of Euro 0,1 per share (exercise ratio equal to 0,2592), n. 50.651 regular new DHH shares, the conversion shares, with no indication of nominal value, with the same characteristics as the regular DHH shares in circulation on the issue date, for a total value of Euro 5.065,10.

The conversion shares subscribed by the Warrant holders during the exercise period will be made available for the trading, through Monte Titoli S.p.A., on the settlement day following the deadline on the last day of the relevant exercise period.

The share capital of DHH is now equal to Euro 489.277,20, represented by no. 4.892.772 ordinary shares without par value.

The Company will publish the notice of change in share capital following the filing of the capital increase with the Companies’ Register within the terms of the law.

With the conclusion of this last exercise period provided for by the “Warrant Dominion Hosting Holding S.p.A. 2016 – 2021 Regulation”, the Warrants not exercised by today’s date are to be considered forfeited from all rights and become extinct for all purposes.

For any further information, reference should be made to the Warrant Regulation, available on the Issuer’s website (www.dhh.international).



Exercise of warrants DHH 2016 – 2021

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About DHH S.p.A.

Established in July 2015 and located in Milan, DHH SpA (“DHH”) is a tech-group that provides the “virtual infrastructure” to run websites, apps, e-commerces and software as a service solutions to 100.000+ customers across Southeast Europe (the so-called “Adriatic Sea area”), a geographic area where expected growth rates are higher thanks to current lower digital penetration.

DHH is listed on AIM Italia, a Multilateral Trading Facility regulated by Borsa Italiana and registered as an SME Growth Market.

For more information please visit: www.dhh.international



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Fine Comunicato n.20088-33

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