

Informazione Regolamentata n. 2083-25-2021

Data/Ora Ricezione 29 Luglio 2021 14:29:06

MIV - Azioni

Societa' : NB AURORA SA SICAF-RAIF

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Informazione

Regolamentata

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Testo del comunicato

Vedi allegato.



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COMUNICATO STAMPA

NB AURORA PERFEZIONA L'ACQUISIZIONE DEL 30% DI COMET, LEADER IN ITALIA NELLO SVILUPPO E PRODUZIONE DI MESCOLE IN GOMMA ORGANICA E SILICONICA

Lussemburgo, 29 luglio 2021 - NB Aurora S.A. SICAF-RAIF ("NB Aurora"), quotata in Italia sul mercato MIV - Segmento Professionale ("MIV") organizzato e gestito da Borsa Italiana S.p.A., con l'obiettivo di acquisire partecipazioni in PMI italiane di eccellenza non quotate, a seguito dell'avveramento delle condizioni sospensive, annuncia di aver perfezionato l'acquisto di una quota pari al 30% di Comet S.r.l. ("Comet") dal socio unico BHF S.r.l., in esecuzione del contratto di compravendita sottoscritto lo scorso 7 luglio 2021. Comet, con sede a Coccaglio (BS), è leader in Italia nello sviluppo e produzione di mescole tailor-made in gomma organica, siliconica e fluorosiliconica, realizzate "ad-hoc" per soddisfare efficientemente le esigenze tecniche di ciascun cliente.

Per ulteriori informazioni in merito all'operazione si rinvia al precedente comunicato stampa del 7 luglio 2021.

NB Aurora

NB Aurora è il primo veicolo di permanent capital quotato in Italia sul segmento MIV che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$433 miliardi in gestione (al 30 giugno 2021). Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opera con un approccio di active minority, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine. Dopo la prima operazione che ha portato NB Aurora ad acquisire il 44,55% delle quote di Fondo Italiano di Investimento (17 partecipazioni iniziali quali attualmente mantiene ancora l'investimento in Ligabue, DBA Group, Amut Group e Zeis Excelsa), il fondo ha investito in 8 aziende: Club del Sole (leader nel settore camping-village in Italia), Dierre Group (leader in Italia nella produzione di componenti tech per l'automazione industriale), PHSE (leader italiano nel trasporto a temperatura controllata di farmaci e campioni biologici), BluVet (rete di cliniche veterinarie), Rino Mastrotto Group (leader mondiale nella produzione e commercializzazione delle pelli per i settori fashion, automotive e dell'arredamento), Engineering (leader in Italia nella trasformazione digitale di aziende, organizzazioni pubbliche e private), Veneta Cucine (leader in Europa



nel settore delle cucine componibili) e Comet Srl (leader in Italia nello sviluppo e produzione di mescole tailor-made in gomma organica e siliconica).

Per ulteriori informazioni su NB Aurora: Image Building

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