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| Informazione Regolamentata n. 2083-26-2021 | Data/Ora Ricezione 29 Luglio 2021 14:30:38 | MIV - Azioni |
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Regolamentata
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Oggetto : PR NB Aurora closing Comet

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| <i>Testo del comunicato</i> |
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Vedi allegato.

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PRESS RELEASE

NB AURORA COMPLETES THE ACQUISITION OF A 30% STAKE OF COMET, ITALIAN LEADER IN THE PRODUCTION OF ORGANIC RUBBER AND SILICONE COMPOUNDS

Luxembourg, 29 July 2021 - NB Aurora S.A. SICAF-RAIF ("**NB Aurora**"), listed in Italy on the MIV - Segmento Professionale ("**MIV**") market organised and managed by Borsa Italiana S.p.A., with the aim of acquiring holdings in unlisted Italian SMEs, following to the fulfillment of the conditions precedent, announces that it has completed the acquisition of a 30% stake of Comet S.r.l. ("**Comet**") from the sole shareholder BHF S.r.l., in execution of the sale and purchase agreement signed on 7 July 2021. Comet, based in Coccaglio (BS), is an Italian leader in the development and production of tailor-made organic rubber, silicone and fluorosilicone compounds, made "ad-hoc" to efficiently meet the technical needs of each customer.

For any further information in relation to the transaction, please refer to the previous press release dated 7 July 2021.

NB Aurora

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, a private, independent, employee-owned investment manager, with \$433 billion AUM (as of 30 June 2021). The investment target includes top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team operates with an active minority approach, partnering with entrepreneurs with a medium-long term horizon. After the first deal that led NB Aurora to acquire 44.55% of the shares of Fondo Italiano di Investimento (17 initial shareholdings of which it currently still holds the investments in Ligabue, DBA Group, Amut Group and Zeis Excelsa), the fund invested in 8 companies: Club del Sole (leader in the camping-village sector in Italy), Dierre Group (leader in Italy in the production of tech components for industrial automation), PHSE (Italian leader in the temperature-controlled transport of drugs and biological samples), BluVet (network of veterinary clinics), Rino Mastrotto Group (world leader in the production and marketing of leathers for fashion, automotive and furniture industries), Engineering (leader in

Italy in the digital transformation of companies, public and private organizations), Veneta Cucine (Europe's leading manufacturer of fitted kitchens) and Comet (leader in Italy in the development and production of tailor-made organic rubber and silicone compounds).

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This document is addressed to professional clients only.

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