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CONSOLIDATED FINANCIAL REPORT
AS AT 30 JUNE 2021

Testo del comunicato

THE BoD APPROVES THE HALF-YEAR CONSOLIDATED FINANCIAL
REPORT AS AT 30 JUNE 2021

THE BoD APPROVES THE HALF-YEAR CONSOLIDATED FINANCIAL REPORT AS AT 30 JUNE 2021

- **Total Revenues: €1.1 billion**
- **EBITDA: €317 million**
- **Net Income: €84 million**
- **Motorway traffic recovers (+22%) compared with 2020 but still down compared to pre-Covid levels recorded in 2019**
- **Net toll revenues, consequently, show a growth compared to 2020 (+ 30%) but still result lower than 2019**
- **More than 50% of revenues are generated in international markets (based on aggregated data that include EcoRodovias)**
- **Constant growth of investments on the motorway network (€282 million): +98% compared to 2020, despite the continuation of the pandemic**
- **Net financial indebtedness: €1.4 billion**

EcoRodovias is confirmed as a driver of growth:

- Toll revenues: R\$ 1.7 billion (+18%) driven by strong traffic growth (+24%)
- Pro forma EBITDA: R\$ 1.1 billion (+19%)
- Net income for the period: R\$ 215 million (+59%)

The ASTM Group's aggregated results, including EcoRodovias' half-year figures, would equal:

- Total revenues: € 1.4 billion, more than 50% from abroad
- EBITDA: ~€500 million, more than 35% from abroad

Following delisting ASTM designates Italy as Home Member State

Tortona, 3 August 2021. The Board of Directors of ASTM S.p.A. ("**ASTM**"), world leader in the management of motorway networks and in the design and construction of large infrastructural works in today's meeting, examined and approved the Half-Year Consolidated Financial Report as at 30 June 2021.

The Chief Executive Officer, Umberto Tosoni, commented: "Our results have improved from March even if the effects of the restrictive measures of the health emergency persist. We have continued our policies of investing in the motorway network and developing innovative technologies in order to constantly raise the level of safety and quality of services for our users. Furthermore, in line with our strategic plans, in this half-year period we consolidated SITAF starting in April and participated in the capital increase to reach a shareholding of 51% in EcoRodovias, which is confirming itself as an engine of growth."

DESIGNATION OF HOME MEMBER STATE

Following the delisting of its shares from the MTA, ASTM informs that it has designated Italy as Home Member State pursuant to Directive 2004/109/EC and related implementing rules, for the purposes therein

specified. Moreover, pursuant to Article 82-ter of the Issuers' Regulation, ASTM informs that it does not intend to continue to publish, on a voluntary basis, periodic interim financial information in addition to the Annual and the Half-Year Financial Reports.

The Half-Year Financial Report as at 30 June 2021 will be made available to the public, on the Company's website (www.astm.it).

The manager in charge of drawing up the corporate accounting documentation, Mr Alberto Gargioni, hereby declares—pursuant to Paragraph 2, Article 154-bis of Legislative Decree no. 58 of 24 February 1998—that the accounting disclosure contained in this press release corresponds to the Company's documentary records, books and accounting entries.

ASTM Group is a world leader in the management of motorway networks and in the design and construction of large infrastructural works. Present in over 20 countries and with approximately 16,000 employees and collaborators, the Group's activities are focused on three main areas: management of motorway infrastructures (concessions), design and construction of major works (EPC - Engineering, Procurement and Construction) and technology applied to transport mobility. In the area of concessions, the Group is the second largest operator in the world in the management of motorway infrastructures with a network of approximately 5,500 km of network, of which more than 1,400 km in Italy, around 4,000 km in Brazil through the company EcoRodovias and 84 km in the United Kingdom through participation in Road Link. ASTM Group reported the following results for First Half 2021: €1.1 billion of Revenues, €317 million of EBITDA and Net profit of €84 million, with a Net Financial Indebtedness of €1.4 billion.

ASTM S.p.A.

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