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CONNECT

Informazione Regolamentata n. 1967-67-2021	Data/Ora Ricezione 04 Agosto 2021 18:25:02	MTA
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Societa' : DOVALUE

Identificativo : 150835

Informazione
Regolamentata

Nome utilizzatore : DOVALUEN08 - Franchi

Tipologia : 2.4

Data/Ora Ricezione : 04 Agosto 2021 18:25:02

Data/Ora Inizio : 04 Agosto 2021 18:25:03

Diffusione presunta

Oggetto : Conclusion of buy back program,
information regarding purchases made in
the period between August 2nd and 4th,
2021

Testo del comunicato

Vedi allegato.

PRESS RELEASE

COMPLETED THE BUY BACK PROGRAM SERVING THE MANAGEMENT
INCENTIVE PLANINFORMATION ABOUT THE PURCHASES MADE BETWEEN AUGUST 2nd and 4th, 2021

Rome, August 4th, 2021 – doValue S.p.A. (“doValue” or the “Company”) announces that the buy-back program launched on July 1st, 2021, has been completed, with the purchase of the maximum number of 500,000 own shares relating to the resolution passed by the Board of Directors on June 17th, 2021 (following the authorization obtained by the Shareholders' Meeting held on April 29th, 2021).

In particular, between August 2nd and 4th, 2021, it has acquired, on the Mercato Telematico Azionario organized and managed by Borsa Italiana S.p.A. (“MTA”), 27,611 own shares at a volume-weighted average price of Euro 9.7276 per share for a total consideration of Euro 268,589.

The transaction follows up on the announcement on June 18th, 2021, concerning the start of a share buyback program (the “Program”), implementing the authorization granted by the Shareholders' Meeting held on April 29th, 2021, and resolved to serve the management incentive plan 2021.

On the basis of the information provided by the intermediary engaged to execute the purchases, the following table summarizes, in daily and aggregate form, doValue ordinary shares' purchases carried out by the intermediary during the period indicated above.

Date	Number of shares purchased	Weighted average price (Euro)	Total consideration (Euro)	Trading venue
04/08/2021	1,361	9.6300	13,106	MTAA
03/08/2021	7,250	9.6859	70,223	MTAA
02/08/2021	19,000	9.7505	185,260	MTAA
Totale	27,611	9.7276	268,589	

The annex to this press release gives a daily breakdown of the purchases carried out.

Since the beginning of the Program, doValue has acquired 500,000 own shares (equal to 0.625% of the share capital), for a total consideration of Euro 4,575,848. Considering the treasury shares already owned, doValue holds, as of August 4th, 2021, a total of 972,339 treasury shares, equal to 1.22% of the share capital.

For further information related to the Program, please refer to the press release of June 18th, 2021 – pursuant to applicable laws and regulations – and downloadable form company website at <https://www.dovalue.it/it/governance/buyback>.

doValue S.p.A.

già doBank S.p.A.

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Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato.

Annex

Daily breakdown of purchases of doValue ordinary shares (ISIN code IT0001044996) carried out between August 2nd and 4th, 2021.

Date and time (in Italy)	Number of shares purchased	Weighted average price (Euro)	Total consideration (Euro)	Trading venue
04-Aug-2021 10:36:32	1,361	9.63	13,106	MTAA
03-Aug-2021 11:07:14	2,500	9.71	24,275	MTAA
03-Aug-2021 11:23:08	700	9.71	6,797	MTAA
03-Aug-2021 11:23:08	550	9.71	5,341	MTAA
03-Aug-2021 14:12:06	100	9.70	970	MTAA
03-Aug-2021 14:19:11	180	9.70	1,746	MTAA
03-Aug-2021 14:20:05	420	9.70	4,074	MTAA
03-Aug-2021 14:20:05	600	9.70	5,820	MTAA
03-Aug-2021 14:20:05	200	9.70	1,940	MTAA
03-Aug-2021 16:56:44	1,000	9.63	9,630	MTAA
03-Aug-2021 16:56:44	1,000	9.63	9,630	MTAA
02-Aug-2021 10:58:01	600	9.71	5,826	MTAA
02-Aug-2021 10:58:01	600	9.71	5,826	MTAA
02-Aug-2021 12:41:52	13	9.60	125	MTAA
02-Aug-2021 12:41:52	300	9.61	2,883	MTAA
02-Aug-2021 12:41:52	176	9.62	1,693	MTAA
02-Aug-2021 12:41:52	27	9.62	260	MTAA
02-Aug-2021 12:41:52	16	9.62	154	MTAA
02-Aug-2021 12:41:52	567	9.62	5,455	MTAA
02-Aug-2021 12:41:52	450	9.63	4,334	MTAA
02-Aug-2021 12:41:52	230	9.63	2,215	MTAA
02-Aug-2021 12:41:52	500	9.63	4,815	MTAA
02-Aug-2021 12:41:52	221	9.63	2,128	MTAA
02-Aug-2021 16:06:00	300	9.80	2,940	MTAA
02-Aug-2021 16:06:00	4	9.80	39	MTAA
02-Aug-2021 16:06:00	91	9.80	892	MTAA
02-Aug-2021 16:06:00	248	9.80	2,430	MTAA
02-Aug-2021 16:06:00	143	9.80	1,401	MTAA
02-Aug-2021 16:06:00	300	9.80	2,940	MTAA
02-Aug-2021 16:06:00	2,721	9.80	26,666	MTAA
02-Aug-2021 16:06:00	193	9.80	1,891	MTAA
02-Aug-2021 16:08:58	3,602	9.80	35,300	MTAA
02-Aug-2021 16:08:59	177	9.80	1,735	MTAA
02-Aug-2021 16:08:59	80	9.80	784	MTAA
02-Aug-2021 16:08:59	532	9.80	5,214	MTAA

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02-Aug-2021 16:08:59	609	9.80	5,968	MTAA
02-Aug-2021 16:43:26	25	9.75	244	MTAA
02-Aug-2021 16:43:26	4	9.75	39	MTAA
02-Aug-2021 16:43:26	29	9.75	283	MTAA
02-Aug-2021 16:43:26	36	9.75	351	MTAA
02-Aug-2021 16:43:26	216	9.75	2,106	MTAA
02-Aug-2021 16:55:11	1,400	9.75	13,650	MTAA
02-Aug-2021 16:55:11	3,290	9.75	32,078	MTAA
02-Aug-2021 17:08:24	300	9.69	2,907	MTAA
02-Aug-2021 17:08:24	217	9.69	2,103	MTAA
02-Aug-2021 17:20:29	772	9.69	7,481	MTAA
02-Aug-2021 17:23:21	11	9.69	107	MTAA

doValue

doValue, formerly doBank S.p.A., is the leading operator in Southern Europe in credit management and real estate services for banks and investors. Present in Italy, Spain, Portugal, Greece and Cyprus, doValue has over 21 years of experience in the sector and manages assets for approximately Euro 160 billion (Gross Book Value) with over 3.200 employees and an integrated offer of services: special servicing of NPLs, UTP, Early Arrears, and performing positions, real estate servicing, master servicing, data processing and other ancillary services for credit management. doValue is listed on the Electronic Stock Market managed by Borsa Italiana S.p.A. and, including the acquisition of Altamira Asset Management and doValue Greece, recorded in 2020 gross revenues of approximately Euro 418 million and an EBITDA excluding non-recurring items of Euro 125 million.

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Fine Comunicato n.1967-67

Numero di Pagine: 6