



SPAFID
CONNECT

Informazione Regolamentata n. 0240-70-2021	Data/Ora Ricezione 11 Agosto 2021 09:31:54	MTA
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Societa' : INTEK GROUP
Identificativo : 151144
Informazione
Regolamentata
Nome utilizzatore : SMIN02 - Mazza
Tipologia : 3.1
Data/Ora Ricezione : 11 Agosto 2021 09:31:54
Data/Ora Inizio : 11 Agosto 2021 09:31:55
Diffusione presunta
Oggetto : Integration of Press Release dated 9th
August 2021

Testo del comunicato

Vedi allegato.

INTEK GROUP

Registered Office: 20121 Milan (MI) Foro Buonaparte, 44
Share Capital: Euro 335.069.009,80, fully paid-in
Milan Company Register – Tax I.D. Nr. 00931330583
[www itkgroup.it](http://www.itkgroup.it)

PRESS RELEASE

Integration of Press Release dated 9th August 2021

Milan, 11th August 2021 – With reference to the press release issued on Monday 9th August 2021 at h 5:49 P.M. relating to the signing of a term sheet with Aurubis AG (hereinafter “Aurubis”) for the purchase of part of Aurubis’ flat rolled products business (the “Transaction”), and at the request of the competent authorities, we inform hereby that the foreseen purchase price is of the order of € 8 million plus the refinancing of the net working capital (reference value as of 30th June 2021: Euro 67 million) to be reimbursed by repaying the equivalent intercompany loan amount. The Transaction will be funded by own financial resources for the equity and third parties financial sources for the working capital financing.

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The press release is available on the Company’s website, www.itkgroup.it. Additional information may be directly requested from the Company (telephone number +39.02.806291; e.mail: info@itk.it) and through the “eMarket STORAGE” system operated by Spafid Connect SpA at the address: www.emarketstorage.com.

Fine Comunicato n.0240-70

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