



SPAFID
CONNECT

Informazione Regolamentata n. 1928-75-2021	Data/Ora Ricezione 12 Agosto 2021 19:02:21	MTA
--------------------------------------------------	--------------------------------------------------	-----

Societa' : BANCO BPM
Identificativo : 151193
Informazione
Regolamentata
Nome utilizzatore : BANCOBPMN03 - Marconi
Tipologia : 3.1
Data/Ora Ricezione : 12 Agosto 2021 19:02:21
Data/Ora Inizio : 12 Agosto 2021 19:02:22
Diffusione presunta
Oggetto : MERGER BY INCORPORATION OF
BIPIELLE REAL ESTATE S.p.A. IN
BANCO BPM S.p.A.

Testo del comunicato

Vedi allegato.



BANCO BPM S.p.A. • Parent Company of BANCO BPM Banking Group • Registered office: Piazza F. Meda, 4, Milan, Italy • Administrative headquarters: Piazza Nogara, 2, Verona, Italy • Fully paid up share capital: € 7,100,000,000.00 • Tax Code and Milan Monza Brianza Lodi Companies' Register Enrolment No. 09722490969 • VAT no. 10537050964 • Enrolled in the Bank of Italy Register of Banks at no. 8065 and the Register of Banking Groups • Member of the Interbank Deposit Guarantee Fund and the National Guarantee Fund

MERGER BY INCORPORATION OF BIPIELLE REAL ESTATE S.p.A. IN BANCO BPM S.p.A.

Notice is hereby given that, on 12 August 2021, following obtainment of the authorisation of the merger issued by the European Central Bank, the plan for the merger by incorporation of Bipielle Real Estate S.p.A. in Banco BPM S.p.A., drafted in accordance with articles 2501-ter and 2505 of the Italian Civil Code (the "Merger Plan"), was filed at the competent Register of Companies.

Pursuant to art. 2505, second paragraph, of the Italian Civil Code, the Merger Plan will be submitted, for matters regarding the merging company, for approval of the Board of Directors of Banco BPM S.p.A. as permitted by art. 24.2.3. of the articles of association, without prejudice to the possibility - pursuant to art. 2505, third paragraph, of the Italian Civil Code - for the shareholders of Banco BPM S.p.A. who represent at least five percent of the share capital, to request that the merger approval decision be adopted by the Extraordinary Shareholders' Meeting of Banco BPM S.p.A.. Any shareholders interested in exercising said right must, within 8 days of the afore-mentioned date of registration of the Merger Plan in the competent Register of Companies, send the appropriate request, accompanied by the certification proving share ownership, to Banco BPM S.p.A. via a communication to the certified e-mail address soci@pec.bancobpmspa.it or via registered letter (Group Corporate Affairs, Piazza Filippo Meda, 4 - 20121 Milan).

Fine Comunicato n.1928-75

Numero di Pagine: 3