



SPAFID
CONNECT

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Oggetto : F.I.L.A. S.p.A._PR_ABB VEI Closing

Testo del comunicato

Vedi allegato.

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RELEASED BY F.I.L.A. S.P.A. ON BEHALF OF VENICE EUROPEAN INVESTMENT CAPITAL S.P.A.

PRESS RELEASE

Completion of the accelerated bookbuilding offering launched by Venice European Investment Capital S.p.A. in F.I.L.A. S.p.A.

The gross proceeds amount to approximately c.€25.6 million, deriving from the sale of c.2.5 million ordinary shares of F.I.L.A. S.p.A., at a price of €10.1 per share.

Milan – 07 September 2021. Further to the press release published today, Venice European Investment Capital S.p.A. ("**VEI Capital**") announces the successful completion of the placement to institutional investors of c. 2.5 million existing ordinary shares in F.I.L.A S.p.A. ("**Fila**" or the "**Company**"), equal to c. 5.9% of the Company's issued share capital, at a price of €10.1 per share (the "**Placement**"). VEI Capital sold the entire shareholding held in Fila.

The settlement of the Placement will take place on 10 September 2021.

Gross proceeds of the Placement amount to approximately €25.6 million.

Mediobanca – Banca di Credito Finanziario S.p.A acted as Sole Bookrunner of the Placement.

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possession this announcement comes are required to inform themselves about and to observe any such restrictions.

In connection with any offering of the shares of F.I.L.A. S.p.A. (the “**Shares**”), the Sole Bookrunner and any of its affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity, may retain, purchase or sell for their own account such Shares. In addition, the Sole Bookrunner or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Sole Bookrunner (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Sole Bookrunner does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

The Sole Bookrunner is acting exclusively for Venice European Investment Capital S.p.A. in the transaction referred to in this announcement and for no-one else in connection with any transaction mentioned in this announcement and will not regard any other person (whether or not a recipient of this announcement) as a client in relation to any such transaction and will not be responsible to any other person for providing the protections afforded to clients of the Sole Bookrunner, or for advising any such person on the contents of this announcement or in connection with any transaction referred to in this announcement.

Fine Comunicato n.1565-60

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