



SPAFID
CONNECT

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<i>Testo del comunicato</i>

Vedi allegato.

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DIFFUSO DA F.I.L.A. S.p.A. IN NOME E PER CONTO DI VENICE EUROPEAN INVESTMENT CAPITAL S.p.A.

COMUNICATO STAMPA

Conclusa con successo l'operazione di accelerated bookbuilding promossa da Venice European Investment Capital S.p.A. in F.I.L.A. S.p.A.

Il corrispettivo dell'operazione ammonta a circa Euro 25,6 milioni, risultanti dalla vendita di circa no. 2,5 milioni di azioni ordinarie di F.I.L.A. S.p.A. ad un prezzo di Euro 10,1 per azione

Milano, 7 settembre 2020. Facendo seguito al comunicato stampa emesso in data odierna, Venice European Investment Capital S.p.A. ("**VEI Capital**") annuncia di aver completato con successo la procedura di *accelerated bookbuilding* e di aver ceduto a investitori istituzionali circa n. 2,5 milioni di azioni ordinarie detenute in F.I.L.A S.p.A. ("**Fila**", o la "**Società**"), corrispondenti a circa il 5,9% del capitale sociale della Società, al prezzo di Euro 10,1 per azione, (il "**Collocamento**"). Il Collocamento ha riguardato l'intera partecipazione detenuta da VEI Capital in Fila.

Il regolamento dell'operazione è previsto in data 10 settembre 2021.

Il corrispettivo complessivo è stato pari a circa Euro 25,6 milioni.

Mediobanca – Banca di Credito Finanziario S.p.A., ha agito in qualità di Sole Bookrunner dell'Operazione.

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Fine Comunicato n.1565-59

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