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CONNECT

Informazione Regolamentata n. 0729-18-2021	Data/Ora Ricezione 08 Settembre 2021 18:20:38	---
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Societa' : UniCredit Bank AG
Identificativo : 151636
Informazione
Regolamentata
Nome utilizzatore : HVBN07 - Massagli
Tipologia : REGEM
Data/Ora Ricezione : 08 Settembre 2021 18:20:38
Data/Ora Inizio : 08 Settembre 2021 18:20:39
Diffusione presunta
Oggetto : UniCredit Bank AG - Regular Call Right -
Cert-X

Testo del comunicato

Vedi allegato.

UNICREDIT BANK AG

Notice pursuant to the Conditions of the Securities

Benchmark Certificate su

- MSCI EM Emerging Markets IMI Net (USD) (DE000HV498L0)

(the “Securities”).

UniCredit Bank AG makes use of its Regular Call Right according to § 5 (2) of the Special Conditions of the Securities and herewith redeems, in whole, the Securities on 31 January 2022 (the “**Call Date**”, i.e. the Payment Date). The Redemption Amount will be determined by the Calculation Agent on 24 January 2022 (“**Observation Date**”) as follows:

Redemption Amount = max(Relevant Reference Price; 0) x Ratio

and will be paid on the Call Date according to § 6 of the Special Conditions of the Securities. The “**Relevant Reference Price**” means the Closing Price on the Observation Date. All terms not defined in this notice shall have the same meaning as in the Conditions of the Securities.

The Conditions of the Securities, this Notice and any further information will be published on the website www.investimenti.unicredit.it and copies can be obtained free of charge at the office of UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

UniCredit Bank AG

Fine Comunicato n.0729-18

Numero di Pagine: 3