

Informazione Regolamentata n. 1803-95-2021		ata/Ora Ricezione 4 Settembre 2021 09:56:31	MTA - Star	
Societa'	:	OPENJOBMETIS		
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Oggetto	:	OJM_PR_MERGER BY INCORPORATION OF QUANTA INTO OJM APPROVED_ENG		

Testo del comunicato

Vedi allegato.



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MERGER BY INCORPORATION OF QUANTA S.P.A. INTO OPENJOBMETIS S.P.A. APPROVED

Milan, 14 September 2021 – Following on from the press release of 23 June 2021, we hereby announce that today the Board of Directors of the Merging Company Openjobmetis S.p.A. – pursuant to art. 18.3 of the Articles of Association – and the Extraordinary Shareholders' Meeting of Quanta S.p.A. (Merged Company) approved the merger by incorporation of Quanta S.p.A. into Openjobmetis S.p.A..

For more information on the operation, refer to the Merger by incorporation project approved by the Board of Directors of Openjobmetis S.p.A. on 23 June 2021, filed with the Register of Companies on 28 June 2021, and subsequently made available at the registered office, as well as on the website <u>www.openjobmetis.it</u> (Corporate Governance / Operazioni Straordinarie section) and at the authorised storage mechanism <u>www.emarketstorage.com</u>.

Openjobmetis S.p.A. overview: Openjobmetis SpA is an Employment Agency established in 2011 as a result of the merger of Openjob SpA and Metis SpA, thus combining the singular expertise and experience that has distinguished them since the start. Listed since December 2015, Openjobmetis SpA is the first and only Employment Agency in the STAR segment of the Italian main market (Mercato Telematico Azionario - "MTA") operated by Borsa Italiana, and is positioned today among the leading Italian operators in its field, with consolidated revenue of approximately EUR 517.0 million in the year ended 31 December 2020. The Openjobmetis Group operates in the contract work market through a network of over 170 branches and through Specialised Divisions active within a broad spectrum of sectors such as: Healthcare, Industrial, Banking and Finance, Large-Scale Retail Trade, I&CT, Horeca, Agro-Industrial and Diversity Talent. The Group also includes the wholly-owned subsidiaries (i) Openjob Consulting Srl, specialised in managing funded training activities; (ii) Seltis Hub Srl, the new highly specialised vertical skills hub focused on recruitment and selection which operates through the brands Seltis, Meritocracy, UNA Forza Vendite and Jobmetoo; (iii) Family Care Srl, an Employment Agency dedicated to family care. Lastly (iv) HC Srl – a 92.9% owned company spawned by the merger of Corium Srl and HC Srl – which specialises in training, coaching and outplacement, (v) Lyve Srl, 50.66% owned, a company that provides training in financial and insurance services and (vi) Quanta SpA, wholly-owned, a leading Employment Agency in Italy, focussing on the aerospace, ICT, naval and energy sectors.

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Openjobmetis S.p.A. - AGENZIA PER IL LAVORO (EMPLOYMENT AGENCY) - Prot. Auth. No. 1111-SG of 26/11/2004 HEADQUARTERS AND OFFICES: Via Marsala, 40/C - Centro Direzionale Le Torri - 21013 Gallarate (VA) REGISTERED OFFICE: Via Generale Gustavo Fara, 35 - 20124 Milan Tax Code - VAT No. and Reg. No. in the Milan Register of Companies 13343690155 - Share Capital EUR 13,712,000.00 = fully paid-in

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