

**FINECO**

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# EXCERPT FROM THE NOTICE OF CALL OF THE ORDINARY SHAREHOLDERS' MEETING

PURSUANT TO ARTICLE 125-BIS PARAGRAPH 1, OF  
THE LEGISLATIVE DECREE NO.58/1998

This is an English translation of the original Italian document.  
The original version in Italian takes precedence.

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**FINECO. SIMPLIFYING BANKING.**

**EXCERPT FROM THE NOTICE OF CALL OF THE  
ORDINARY SHAREHOLDERS' MEETING**  
(pursuant to Article 125-*bis*, paragraph 1, of the Italian Legislative Decree no. 58/1998)

The Ordinary Shareholders' Meeting of FinecoBank S.p.A. is to be held, **in single call, at the FinecoBank registered office in Milan, Piazza Durante, no. 11, on October 21, 2021 at 09:30 a.m.**, to discuss and resolve upon the following

**AGENDA**

1. Distribution of a dividend from profit reserve.

In order to minimise the risks for Shareholders related to the ongoing health emergency, **the Bank** – in accordance with the provisions of Article 106 of Law Decree no. 18/2020 converted into Law no. 27/2020 as subsequently amended and extended, which introduced some exceptional rules applicable to the Shareholders' Meetings of listed companies – **has decided to avail itself of the option to provide that Shareholders' attendance at the Shareholders' Meeting shall take place exclusively through the Designated Representative appointed pursuant to Article 135-*undecies* of Legislative Decree no. 58/98, without physical participation on their part.**

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Information concerning the share capital and shares with voting rights as well as information concerning manner, terms and procedures regarding:

- the right to attend and vote at the Shareholders' Meeting (please note that the **record date** falls on **October 12, 2021**);
- the exercise of the right to add to the agenda and to submit further resolution proposals on items already on the agenda;
- the exercise of the right to ask questions pertaining to items on the agenda prior to the Shareholders' Meeting (please note that questions must be received by the Company **no later than October 12, 2021**);
- the availability of the explanatory Reports and of the other documents concerning the items on the agenda;
- the payment of the dividend eventually resolved upon at the Shareholders' Meeting (expected for November 24, 2021, having November 22, 2021, as the ex-dividend date, and November 23, 2021, as record date),

is given in the notice of call available on the Company's internet website [www.finecobank.com](http://www.finecobank.com).

This excerpt is published on September 18, 2021, in the newspapers "*Il Sole 24 Ore*" and "*Milano Finanza*".

Milan, September 17, 2021

THE CHAIRMAN OF THE BOARD OF DIRECTORS  
*Signed Marco Mangiagalli*



[finecobank.com](http://finecobank.com)