



SPAFID
CONNECT

Informazione Regolamentata n. 1055-3-2021	Data/Ora Ricezione 17 Settembre 2021 16:41:57	SeDeX - INV. CERTIFICATES
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Societa' : CREDIT SUISSE
Identificativo : 151946
Informazione
Regolamentata
Nome utilizzatore : CREDITSUISSEN04 - Lavinia Borea
Tipologia : 2.2
Data/Ora Ricezione : 17 Settembre 2021 16:41:57
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Diffusione presunta
Oggetto : Voting Results for Consent Solicitations -
ISIN XS1567811341 & XS1396701168

Testo del comunicato

Voting Results for Consent Solicitations - ISIN XS1567811341 &
XS1396701168

CREDIT SUISSE AG

LONDON BRANCH

(the **Issuer**)

RESULTS OF THE CONSENT SOLICITATION LAUNCHED ON 26 AUGUST 2021

Yield Securities due June 2026

(referred to for commercial purposes as “*Obbligazione Tasso Misto in Sterline Giugno 2026*”)

Series SPLB2016-0JRT with ISIN: XS1396701168

AND

Yield Securities due March 2027

(referred to for commercial purposes as “*Obbligazione Tasso Misto in Sterline Marzo 2027*”)

Series SPLB2017-0PS7 with ISIN: XS1567811341

(together, the **Securities**)

The Issuer is hereby providing a notice that the written resolution proposed by the Issuer through the Notice and Consent Solicitation announced and notified to the holders of the Securities on 26 August 2021 has not been passed. The Issuer had requested consent from eligible holders of its outstanding Securities for a written resolution to give effect to a modification of the conditions of the Securities so that the floating rate of interest applicable to each interest period commencing after 31 December 2021 would be determined by reference to SONIA instead of GBP LIBOR. As a consequence, the proposed amendments have not been approved.

The Issuer reserves all rights to take any further actions in relation to the Securities.

For further information please contact:

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Date of Notice: 17 September 2021

Credit Suisse AG, London Branch

as Issuer

Fine Comunicato n.1055-3

Numero di Pagine: 3