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CONNECT

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Oggetto : Announcement of interest rate, yield and
early redemption prices

Testo del comunicato

Vedi allegato.

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WIIT

THE PREMIUM CLOUD

PRESS RELEASE

WIIT S.p.A. "Up to €150,000,000 Senior Unsecured Fixed Rate Notes due 7 October 2026"

Announcement of interest rate, yield and early redemption prices

Milan, September 22, 2021 - Further to the press release dated September 14, 2021, WIIT S.p.A. ("WIIT" or the "Company") announces the interest rate (the "Interest Rate"), the yield (the "Yield") and the early redemption prices of the Bonds (as defined below) (the "Early Redemption Prices") for each redemption period, as a supplement to the prospectus (the "Prospectus") relating to the offering (the "Offering") and admission to trading of the senior, non-convertible, unsubordinated and unsecured bonds (the "Bonds") – whose issue was approved by the Board of Directors of WIIT on September 7, 2021 – approved by the Central Bank of Ireland (the "CBI") on September 14, 2021 and subsequently passported in Italy.

Terms used in this press release, unless otherwise defined, have the meanings assigned in the Prospectus.

The Interest Rate of the Bonds will be 2.375% per annum. On the basis of the Interest Rate and taking into account the Issue Price equal to 100% of the par value, the Yield of the Bonds will be 2.375% per annum. Please note that such Yield is calculated as yield to maturity on the Issue Date of the Bonds and is not an indication of the future yield.

The Early Redemption Prices will be 101.188% for the period from October 7, 2023 to October 6, 2024 (included) and 100.594% for the period from October 7, 2024 to October 6, 2025 (included) (and 100% for the period from October 7, 2025 to October 6, 2026 (included)).

The Company recalls that the Offering is scheduled to open on September 27, 2021 at 9AM (CET) and will expire on October 1, 2021 at 5.30PM (CET) (the "Offering Period"), unless extended, early closed or amended by the Company and the placement agent Equita S.I.M. S.p.A.. Any changes or extensions or early closure will be communicated with a specific notice in accordance with and as indicated in the Prospectus. The Bonds will be offered to the general public in Italy and to institutional investors in Italy and qualified investors (as per Article 2, paragraph 1, letter e) of the Prospectus Regulation or the Prospectus Regulation as transposed into United Kingdom domestic law as per the European Union Withdrawal Act 2018) in the European Economic Area and the United Kingdom and institutional investors abroad, excluding the United States of America, Canada, Japan, Australia, South Africa and any other country or jurisdiction in which the offer or sale of the Bonds being offered is prohibited by law or in the absence of exemptions.

Additional information, including those regarding the total nominal amount of the Bonds and the gross proceeds from the Offering, will be disclosed no later than the second business day after the end of the Offering Period, in accordance with and as indicated in the Prospectus.

Equita S.I.M. S.p.A. acts as placement agent and specialist (*specialista in acquisto*) pursuant to the Rules of the markets organized and managed by Borsa Italiana.

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Further information relating to the Bonds are available in the Prospectus available on the website of the Company (<https://www.wiit.cloud/en/>; <https://www.wiit.cloud/it/>), of the CBI (<https://www.centralbank.ie/>) and of Euronext Dublin (<https://live.euronext.com/>).

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Important information

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The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States without registration thereunder or pursuant to an available exemption therefrom. Neither this document nor the information contained herein constitutes or forms part of an offer to sell, or the solicitation of an offer to buy, securities in the United States.

This press release has been prepared on the basis that any offer of securities as per the Prospectus Regulation in the United Kingdom and in any Member State of the European Economic Area and except in the case of a public offer in Italy on the basis of an English-language prospectus approved by the Central Bank of Ireland (CBI) and passported in Italy in accordance with applicable regulatory requirements, together with an Italian translation of the summary note, will be made pursuant to an exemption from the requirement to publish a prospectus for offers of securities provided for in the Prospectus Regulation. The expression "Prospectus Regulation" means Regulation (EU) 2017/1129 (this Regulation and amendments together with any delegated act and implementing measures) and Regulation (EU) 2017/1129 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018 (The "**EUWA**"). This document is not a prospectus for the purposes of the Prospectus Regulation.

This publication, and any investment activity to which it relates, is available only to persons who (i) are outside the United Kingdom, (ii) are "investment professionals" falling within article 19(5) of the financial services and markets act 2000 (financial promotion) order 2005, as amended (the "**Order**"), (iii) are persons falling within article 49(2)(a) to (d) of the Order ("high net worth companies, unincorporated associations etc."), or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Order) in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated under the Order (all such persons together being referred to as "**Relevant Persons**"). This announcement is directed only at Relevant Persons and must not be acted or relied on in the United Kingdom by anyone who is not a Relevant Person.

Neither Equita SIM S.p.A., nor its directors, managers, employees, consultants or representatives assume any responsibility whatsoever or make any declaration or guarantee, either express or implied, as to the truthfulness, accuracy or completeness of the information regarding WIIT, its subsidiaries or associates (the "**Group**"), nor for any loss deriving from the use of this announcement or its contents or in relation to the same.

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WIIT S.p.A.

WIIT S.p.A., listed on the STAR segment of the Italian Stock Exchange organised and managed by Borsa Italiana S.p.A (WIIT.MI), is a leading European Cloud Computing market player, focused particularly on the Hybrid Cloud and Hosted Private Cloud for enterprises market. This company specialises in Hosted Private and Hybrid Cloud services for enterprises requiring critical application and business continuity management, with all the main international application platforms managed (SAP, Oracle and Microsoft) using an end-to-end approach. WIIT manages proprietary data centers, with the main center Tier IV level certified by the Uptime Institute LLC of Seattle (USA). This is the highest possible level of reliability, while the company is also among the world's most certified SAP partners. For further details, reference should be made to the company website ([wiit.cloud](https://www.wiit.cloud)).

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