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CONNECT

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Diffusione presunta
Oggetto : PR NB Aurora closing FARMO

<i>Testo del comunicato</i>

Vedi allegato.

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PRESS RELEASE

NB AURORA COMPLETES THE ACQUISITION OF A 47% STAKE OF FARMO, LEADER IN THE DEVELOPMENT AND PRODUCTION OF GLUTEN-FREE PRODUCTS

*Luxembourg, 22 September 2021 - NB Aurora S.A. SICAF-RAIF ("**NB Aurora**"), listed in Italy on the MIV - Segmento Professionale ("**MIV**") market organised and managed by Borsa Italiana S.p.A., with the aim of acquiring holdings in unlisted Italian SMEs, following the fulfillment of the conditions precedent, announces that it has completed - through the vehicle NB Aurora Holdings S.à r.l. ("**NB Aurora Holdings**") and the vehicle FF Club (fully controlled by the same NB Aurora Holdings S.à r.l.) - the acquisition of a 47% stake of Farmo Holding S.r.l. ("**Farmo Holding**") unique shareholder of Farmo S.p.A. ("**Farmo**"), in execution of the sale and purchase agreement signed on 30 July 2021. Founded in 2000 by Remo Giaì, who is currently the Chairman of the company, Farmo is leader in the development and production of "better for you", gluten free, plant based, high protein and keto friendly foods, and produces entirely in Italy in the production site of Casorezzo, in the province of Milan, where 80 people are employed. In 2020 the company achieved revenues of about €20 million euros (+35% more than the previous year).*

Starting from today and for a period of 18 months, NB Aurora Holdings will have the right to syndicate, in one or more tranches, a minority stake in the vehicle FF Club (and indirectly in Farmo Holding).

For any further information in relation to the transaction, please refer to the previous press release dated 30 July 2021.

NB Aurora

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, a private, independent, employee-owned investment manager, with \$433 billion AUM (as of 30 June 2021). The investment target includes top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between

€30 and €300 million. NB Aurora team operates with an active minority approach, partnering with entrepreneurs with a medium-long term horizon. After the first deal that led NB Aurora to acquire 44.55% of the shares of Fondo Italiano di Investimento (17 initial shareholdings of which it currently still holds the investments in Ligabue, DBA Group, Amut Group and Zeis Excelsa), the fund invested in 9 companies: Club del Sole (leader in the camping-village sector in Italy), Dierre Group (leader in Italy in the production of tech components for industrial automation), PHSE (Italian leader in the temperature-controlled transport of drugs and biological samples), BluVet (network of veterinary clinics), Rino Mastrotto Group (world leader in the production and marketing of leathers for fashion, automotive and furniture industries), Engineering (leader in Italy in the digital transformation of companies, public and private organizations), Veneta Cucine (Europe's leading manufacturer of fitted kitchens), Comet (leader in Italy in the development and production of tailor-made organic rubber and silicone compounds) and Farmo (producer of gluten free and better for you food, the closing of the deal is subject to some conditions precedent).

For further information on NB Aurora:

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