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CONNECT

Informazione Regolamentata n. 2083-33-2021	Data/Ora Ricezione 22 Settembre 2021 15:29:05	MIV - Azioni
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Oggetto : CS NB Aurora closing FARMO

<i>Testo del comunicato</i>

Vedi allegato.

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COMUNICATO STAMPA

NB AURORA PERFEZIONA L'ACQUISIZIONE DEL 47% DI FARMO, LEADER NELLO SVILUPPO E PRODUZIONE DI PRODOTTI GLUTEN- FREE

Lussemburgo, 22 settembre 2021 - NB Aurora S.A. SICAF-RAIF ("**NB Aurora**"), quotata in Italia sul mercato MIV - Segmento Professionale ("**MIV**") organizzato e gestito da Borsa Italiana S.p.A., con l'obiettivo di acquisire partecipazioni in PMI italiane di eccellenza non quotate, a seguito dell'avveramento delle condizioni sospensive, annuncia di aver perfezionato l'acquisto, attraverso il veicolo NB Aurora Holding S.à.r.l. e il veicolo FF Club (interamente controllato dalla stessa NB Aurora Holding S. à.r.l.), di una quota pari al 47% di Farmo Holding S.r.l. ("**Farmo Holding**"), socio unico di Farmo S.p.A., in esecuzione del contratto di compravendita sottoscritto lo scorso 30 luglio 2021. Fondata nel 2000 dall'attuale Presidente Remo Giai, Farmo è leader nello sviluppo e produzione di alimenti "better for you", gluten free, plant based, high protein e keto friendly, e produce interamente nel sito produttivo a Casorezzo, in provincia di Milano, dove operano circa 80 persone. Nel 2020 l'azienda ha realizzato ricavi per circa 20 milioni di euro (+35% circa rispetto all'anno precedente).

A partire dalla data odierna e per 18 mesi successivi, NB Aurora Holdings avrà il diritto di sindacare, in una o in più tranche, una partecipazione di minoranza del veicolo FF Club (e indirettamente di Farmo Holding).

Per ulteriori informazioni in merito all'operazione si rinvia al precedente comunicato stampa del 30 luglio 2021.

NB Aurora

NB Aurora è il primo veicolo di permanent capital quotato in Italia sul segmento MIV che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$433 miliardi in gestione (al 30 giugno 2021). Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opera con un

approccio di active minority, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine. Dopo la prima operazione che ha portato NB Aurora ad acquisire il 44,55% delle quote di Fondo Italiano di Investimento (17 partecipazioni iniziali quali attualmente mantiene ancora l'investimento in Ligabue, DBA Group, Amut Group e Zeis Excelsa), il fondo ha investito in 9 aziende: Club del Sole (leader nel settore camping-village in Italia), Dierre Group (leader in Italia nella produzione di componenti tech per l'automazione industriale), PHSE (leader italiano nel trasporto a temperatura controllata di farmaci e campioni biologici), BluVet (rete di cliniche veterinarie), Rino Mastrotto Group (leader mondiale nella produzione e commercializzazione delle pelli per i settori fashion, automotive e dell'arredamento), Engineering (leader in Italia nella trasformazione digitale di aziende, organizzazioni pubbliche e private), Veneta Cucine (leader in Europa nel settore delle cucine componibili), Comet Srl (leader in Italia nello sviluppo e produzione di mescole tailor-made in gomma organica e siliconica) e Farmo (produttore di alimenti gluten free e better for you, il cui closing è soggetto ad alcune condizioni sospensive).

Per ulteriori informazioni su NB Aurora:

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