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Oggetto : PLANETEL S.P.A. TAKES PART IN THE  
THIRD ROADSHOW ORGANISED BY  
ALANTRA WHERE IT WILL MEET 50  
ITALIAN AND INTERNATIONAL  
INSTITUTIONAL INVESTORS

*Testo del comunicato*

Vedi allegato.

PRESS RELEASE

**PLANETEL S.P.A.**  
**TAKES PART IN THE THIRD ROADSHOW ORGANISED BY ALANTRA**  
**WHERE IT WILL MEET 50 ITALIAN AND INTERNATIONAL INSTITUTIONAL INVESTORS**  
**REPRESENTING 30 ASSET MANAGEMENT FIRMS**

**Treviolo (Bergamo), 28 September 2021** – Planetel S.p.A., the “**Company**” or “**Planetel**”), parent company of a group operating nationwide in the telecommunications sector, listed on the AIM Italia multilateral trading system organised and run by Borsa Italiana S.p.A., has announced that on 28 and 29 September it will be taking part in the Roadshow organised by Alantra - the Company’s Corporate Broker - for leading Italian and international institutional investors.

Planetel, represented by Chair and CEO Bruno Pianetti and Managing Director Mirko Mare, will be illustrating its consolidated Half-Yearly Financial Report as of 30 June 2021 to investors in two busy days of virtual one-to-one and group meetings via links with about 50 Italian and international institutional investors representing 30 asset management firms.

*“This roadshow, the third in a packed schedule of meetings planned with Alantra, is the opportunity to give continuity to our dialogue with the financial market,” declared Planetel Chair and CEO Bruno Pianetti, “and we are delighted to share Planetel’s half-yearly results, our business plan and our Group’s growth prospects with Italian and international investors. We are ahead of schedule with the implementation of our plans, and we are very happy with the trend in our business. We would like to thank Alantra for creating this new opportunity for dialogue, which will help to further grow Planetel’s visibility on the domestic and international financial markets.”*

In the first half of 2021, Planetel reported a **Value of Production** of 11.6 million Euro (an increase of 18% over the same period of 2020, when the figure was 9.8 million Euro), an **EBITDA** of 2.3 million Euro (+ 31% YoY compared to 1.76 million), and an **EBIT** of 0.62 million Euro (5% of the value of production). Moreover, the **Operating Result** was 0.43 million Euro and the **Net Equity** 18.2 million Euro, compared to 17.7 million Euro as of 31 December 2021 (+3%).

\* \* \* \* \*

This press release is available from Borsa Italiana S.p.A., from the company's registered office and in the *Investitori/Investor Relations/Price sensitive Press Releases* section of the website [www.planetel.it](http://www.planetel.it). For its compulsory reporting, Planetel uses the Consob-approved eMarket SDIR storage mechanism, [www.emarketstorage.com](http://www.emarketstorage.com), managed by Spafid Connect S.p.A., with registered office at Foro Buonaparte 10, Milan.

**For further information:**

**PLANETEL S.p.A.**

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*Holding company of a group that offers telecommunication services at national level, **Planetel S.p.A.** has developed a proprietary fibre optic network for the ultra-broadband connectivity of about 150 municipalities and provides TLC/IT services to over 26,000 customers in Lombardy, Veneto and Campania, through a multi-channel approach. Among the first Italian Internet Service Providers (ISP and WISP) to gradually develop its position in the telecommunication and system integration market, the company has been able to stand out on the territory as a single player offering integrated digital solutions, ASP / Cloud services and other IT solutions. Planetel, formerly a national phone operator, can now provide Business, Wholesale and Residential customers with fibre optic network connections, with the most advanced ultra-broadband connectivity and integrated communication solutions with FTTH-FTTP (Fibre to the Home – Fibre to the Premises) network architectures; its offer covers the entire value chain of ICT services that allows companies to accelerate their digitization process and time-to-market. Planetel's primary assets include a fibre optic network of approximately 1,760 Km. – CLOUD infrastructure in 3 Datacentres – 110 Planetel Points in 63 Municipalities – 950 Cabinets on the ground, etc.*

*Planetel's main goal is the strategic development of a high-speed Backbone – up to 1.4Tb/s proprietary backbone – which will allow more stable, faster and more secure connections with a guarantee of greater continuity of service for its customers.*

*Ticker: PLT - ISIN Code of ordinary shares: IT0005430951*

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