



SPAFID  
CONNECT

Informazione Regolamentata n. 0123-48-2021	Data/Ora Ricezione 28 Settembre 2021 18:13:53	MTA
--	---	-----

Societa' : FNM  
Identificativo : 152293  
Informazione  
Regolamentata  
Nome utilizzatore : FERNORDN05 - MINAZZI  
Tipologia : 3.1  
Data/Ora Ricezione : 28 Settembre 2021 18:13:53  
Data/Ora Inizio : 28 Settembre 2021 18:13:55  
Diffusione presunta  
Oggetto : The Board of Directors approves the issue  
of a bond under the EMTN Programme

*Testo del comunicato*

Vedi allegato.

**PRESS RELEASE**

**THE BOARD OF DIRECTORS APPROVES THE ISSUE OF A BOND UNDER THE EMTN  
PROGRAMME**

*Milan, 28 September 2021* – Following the press release dated 16 September 2021, FNM S.p.A. (“FNM”) announces that its Board of Directors, which met today under the chairmanship of Andrea Angelo Gibelli, approved the issue of a senior unsecured, non-convertible bond (the “Bond”) subject to market conditions. The Bond would represent the inaugural issue in the context of the Company’s programme of non-convertible, medium-term bond issues (Euro Medium Term Note Programme, the “EMTN Programme”) for a total maximum amount of up to 1 billion euro, whose establishment has been approved by FNM Board of Directors last 16 September.

Further information on the EMTN Programme is available on the prospectus published on FNM website at the address: [www.fnmgroup.it/en/il-gruppo-in-borsa](http://www.fnmgroup.it/en/il-gruppo-in-borsa)

\*\*\*

This press release is available on the Company’s website at the address [www.fnmgroup.it](http://www.fnmgroup.it) (Investor section), and on the authorised storage mechanism EMARKET STORAGE at [www.emarketstorage.com](http://www.emarketstorage.com).

\*\*\*

**For further information:**

Investor Relations contacts

Valeria Minazzi

Tel. +39 02 8511 4302

e-mail [valeria.minazzi@fnmgroup.it](mailto:valeria.minazzi@fnmgroup.it)

Media Relations contacts

Simone Carriero

Tel. +39 02 8511 4758

e-mail [simone.carriero@fnmgroup.it](mailto:simone.carriero@fnmgroup.it)

**Company website**

[www.fnmgroup.it](http://www.fnmgroup.it)

**FNM S.p.A.**

Piazzale Cadorna, 14  
20123 Milano  
Tel. +39 02 85111  
Fax +39 85111 4708

Cap. Soc. € 230.000.000,00 i.v.  
Iscrizione al Reg. Imp. della C.C.I.A.A.  
di Milano/Monza Brianza/Lodi  
C.F. e P. IVA 00776140154 - REA MI 28331  
PEC [fnm@legalmail.it](mailto:fnm@legalmail.it)  
[www.fnmgroup.it](http://www.fnmgroup.it)



Fine Comunicato n.0123-48

Numero di Pagine: 3