



SPAFID
CONNECT

Informazione Regolamentata n. 1597-289-2021	Data/Ora Ricezione 06 Ottobre 2021 20:09:04	MTA
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Societa' : CERVED GROUP
Identificativo : 152753
Informazione
Regolamentata
Nome utilizzatore : CERVEDN02 - Masera
Tipologia : REGEM
Data/Ora Ricezione : 06 Ottobre 2021 20:09:04
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Diffusione presunta
Oggetto : CERVED GROUP: LIQUIDATION VALUE
OF CERVED SHARES SUBJECT TO
WITHDRAWAL

Testo del comunicato

Vedi allegato.



LIQUIDATION VALUE OF CERVED SHARES SUBJECT TO WITHDRAWAL

With reference to the sole item on the agenda of the Extraordinary Shareholders' Meeting of Cerved Group S.p.A. (hereinafter "**Cerved**") convened for **11 February 2022** at **11:00 a.m.**, in a single call, at the registered office in San Donato Milanese, via Dell'Unione Europea no. 6A/6B (the "**Meeting**"), which is set forth below "*Approval of the merger plan by incorporation of Cerved Group S.p.A. in Castor Bidco S.p.A. Related and consequent resolutions*", with regard to the right of withdrawal granted to shareholders who did not take part in the approval of the related resolution pursuant to Article 2437-quinquies of the Italian Civil Code, it is hereby announced that the liquidation value of the shares subject to withdrawal, calculated in accordance with the provisions of Article 2437-ter of the Italian Civil Code by referring to the arithmetic average of the closing prices recorded on the Italian Stock Exchange in the six months prior to the date of publication of the notice of call, is determined in Euro 9.873 for each ordinary share of Cerved. For any further details regarding the aforementioned Shareholders' Meeting, please refer to the Notice of call published on October 7, 2021 in excerpts in the newspaper "Il Giornale" and on October 5, 2021 in its full version on the Company's corporate website (<https://company.cerved.com/it/assemblea-degli-azionisti>).

San Donato Milanese, October 6, 2021

On behalf of the Board of Directors
The Chairman, Gianandrea De Bernardis

Fine Comunicato n.1597-289

Numero di Pagine: 3