



SPAFID
CONNECT

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Testo del comunicato

Vedi allegato.

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THE PREMIUM CLOUD

PRESS RELEASE

WIIT S.p.A. “Up to €150,000,000 Senior Unsecured Fixed Rate Notes due 7 October 2026”

Issue of the bonds and start of trading

Milan, October 7, 2021 – WIIT S.p.A. (“**WIIT**” or the “**Company**”) announces that, today, the senior, non-convertible, unsubordinated and unsecured bonds (the “**Bonds**”) with a total nominal amount of Euro 150,000,000, approved by the board of directors of the Company on September 7, 2021 and named “Up to €150,000,000 Senior Unsecured Fixed Rate Notes due 7 October 2026”, have been issued.

As of today, the Bonds are traded on the Regulated Market of the Official List of the Irish Stock Exchange - Euronext Dublin and on the Mercato Telematico delle Obbligazioni (MOT) organised and managed by Borsa Italiana S.p.A..

Equita SIM S.p.A. acted as placement agent and acts as specialist (*specialista in acquisto*) pursuant to the Rules of the markets organized and managed by Borsa Italiana S.p.A..

Further information relating to the Bonds are available in the prospectus available on the website of WIIT (<https://www.wiit.cloud/en/>; <https://www.wiit.cloud/it/>), of the Central Bank of Ireland (<https://www.centralbank.ie/>) and of Euronext Dublin (<https://live.euronext.com/>).

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WIIT S.p.A.

WIIT S.p.A., listed on the STAR segment of the Italian Stock Exchange organised and managed by Borsa Italiana S.p.A (WIIT.MI), is a leading European Cloud Computing market player, focused particularly on the Hybrid Cloud and Hosted Private Cloud for enterprises market. This company specialises in Hosted Private and Hybrid Cloud services for enterprises requiring critical application and business continuity management, with all the main international application platforms managed (SAP, Oracle and Microsoft) using an end-to-end approach. WIIT manages proprietary data centers, with the main center Tier IV level certified by the Uptime Institute LLC of Seattle (USA). This is the highest possible level of reliability, while the company is also among the world's most certified SAP partners. For further details, reference should be made to the company website (wiit.cloud).

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