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Diffusione presunta
Oggetto : Tiscali S.p.A. - Senior debt restructuring
agreement with Banca Intesa and Banco
BPM

Testo del comunicato

Vedi allegato.

TISCALI SIGNED A SENIOR DEBT RESTRUCTURING AGREEMENT WITH BANCA INTESA AND BANCO BPM

- **New maturity of the senior debt as at 31 March 2026, with a grace period to March 2023**
- **Consequent strengthening of the financial structure of the company**
- **Resources released for the implementation of the New 2021– 2024 Business Plan**

Cagliari, October 7, 2021

The company announces it signed a restructuring agreement with Intesa San Paolo and Banco BPM on the Group medium- and long-term senior debt.

The main elements of the senior debt restructuring agreement are as follows:

- Extending the maturity of the debt as at 31 March 2026, with with a grace period to March 2023 and the consequent strengthening of the financial structure;
- New repayment plan in six-monthly rates, in March and September of each year defined as follows:
 - a total of approximately EUR 5.75 million in 2023;
 - a total of approximately EUR 13.75 million in 2024;
 - a total of approximately EUR 17 million in 2025;
 - balance of the residual debt to be paid in full on 31 March 2026;

*"The signing of these agreements, in conjunction with the realisation of the EUR 21 million convertible bond with professional investor Nice&Green, represents a further fundamental step in the direction of strengthening the Tiscali financial structure, which combined with the important opportunities offered by the PNRR, provide a solid basis for implementing the new industrial plan approved last September," **declared Renato Soru, CEO of Tiscali.***

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Information on Tiscali

Tiscali S.p.A. (Borsa Italiana. Milan: TIS)), Smart Telco with the largest Fiber coverage available in Italy, provides its customers - private individuals, companies and Public Administration - with a wide range of services: Broadband and UltraBroadband Fixed and Fixed Wireless Internet access, mobile phone services and value-added services (including security services, cloud and social media). As at December 31, 2020, Tiscali recorded a customer portfolio of 672,700 units. Tiscali is also one of Italy's leading news websites, with around 11.3 million visitors per month. Tiscali's website may be accessed at www.tiscali.it

Tiscali S.p.A.

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Shareholders' Capital. 63.655.159.37 fully paid-up | VAT 02375280928 | R.E.A. 191784 | C.C.I.A.A. Cagliari | tiscali.com

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