



SPAFID  
CONNECT

Informazione Regolamentata n. 0308-48-2021	Data/Ora Ricezione 08 Ottobre 2021 09:47:28	---
--	---	-----

Societa' : SOCIETE GENERALE  
Identificativo : 152815  
Informazione  
Regolamentata  
Nome utilizzatore : SOCGENN04 - Lorenzo Pirovano  
Tipologia : REGEM  
Data/Ora Ricezione : 08 Ottobre 2021 09:47:28  
Data/Ora Inizio : 08 Ottobre 2021 09:47:29  
Diffusione presunta  
Oggetto : Announcement to the Holders - EONIA  
transition - Warrant Issuance Programme

*Testo del comunicato*

See attachment

**Announcement  
to the holders of  
Fixed Leveraged Warrants  
offered to the public under the Base Prospectus relating to the  
Warrant Issuance Programme**

We refer to the Fixed Leveraged Warrants issued by SG Issuer (the “**Issuer**”) and guaranteed by Societe Generale listed in the attachment hereto (the “**Securities**”) offered to the public in Italy under the Base Prospectus which date of approval is reported in the attachment (such Base Prospectus, jointly with the applicable Final Terms, the “**Offering Documentation**”).

Any terms in capital letters has herein the meaning given to it in the Offering Documentation.

Considering that:

- In respect of each of the Securities, pursuant to the Offering Documentation, EONIA is the RateOvernight;
- From 1<sup>st</sup> of January 2022, EONIA will cease to be calculated and published;

Societe Generale, acting as Calculation Agent, will make the following adjustment to the RateOvernight and the RateOvernightScreenPage:

<b>RateOvernight</b>		<b>RateOvernightScreenPage</b>	
<b>old</b>	<b>new</b>	<b>Old</b>	<b>new</b>
EONIA	€STR	Reuters Page: EONIA=	Bloomberg Page: ESTRON INDEX

The above adjustments will be effective from 8<sup>th</sup> November 2021.

The Securities are all traded on SeDeX (a Multilateral Trading Facility organized and managed by Borsa Italiana S.p.A.) with Societe Generale acting as Specialist, providing continuous bid ask quotes in accordance with Borsa Italiana Rules.

8 October 2021

**Société Générale**

**Attachment** (*List of Securities*)

<b>ISIN of the Securities</b>	<b>Base Prospectus</b>
LU2141869003	24 July 2013
LU2200517063	24 July 2013
LU2141148952	20 July 2016
LU2200515109	20 July 2016

Fine Comunicato n.0308-48

Numero di Pagine: 4