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Informazione
Regolamentata

Nome utilizzatore : PLANETELN03 - Michele Pagani

Tipologia : REGEM

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Oggetto : PLANETEL S.P.A. CONCLUDES THE
MERGER OF SUBSIDIARIES SERVIZI
INTERNET S.R.L. AND S.I.T.I.S. S.R.L.

Testo del comunicato

Vedi allegato.

PRESS RELEASE

PLANETEL S.P.A. CONCLUDES THE MERGER OF SUBSIDIARIES SERVIZI INTERNET S.R.L. AND S.I.T.I.S. S.R.L.

Treviolo (Bergamo), 11 October 2021 – Planetel S.p.A., (“the Company” or “Planetel”), the parent company of the group that bears its name, operating nationwide in the telecommunications sector, listed on the AIM Italia multilateral trading system organised and run by Borsa Italiana S.p.A., announces, further to its previous communications on 21 June and 30 June 2021, that the deed of merger by incorporation of its wholly-owned subsidiaries Servizi Internet S.r.l. and S.I.T.I.S. S.r.l. was signed today.

As already stated, the Merger was approved by the General Meetings of the Merged Companies and by the Board of Planetel on 30 June 2021, and forms part of the broader corporate reorganisation of the Group headed by Planetel, undertaken to simplify its structure and generate greater benefits from any operating, administrative and corporate synergies, and also enable the achievement of economies of scale, since the companies taking part in the Merger operate synergistically on the same market.

The Merger will come into effect from 1 November 2021 for the intents and purposes of articles 2504 and 2504-bis of the Italian Civil Code, while the accounting and fiscal effects will be backdated to the first day of the current financial year, 1 January 2021.

Since the Company holds the entire share capital of the Merged Companies, it has not been necessary to increase the share capital of Planetel, or to make any changes to the number and characteristics of the shares in circulation, or to the Company’s Articles of Association.

The deed of merger, regarding which the public will be duly informed, will be lodged for registration with the Bergamo Register of Companies within the legal term of 30 days from today’s date.

A more detailed description of the terms of the Merger is provided in the press releases and other documents made available to the public at the Company’s registered office and in the “*Investitori/Investor Relations/Extraordinary Operations*” and “*Investitori/Investor Relations/Financial Press Releases*” sections of the Planetel website.

This press release is available from Borsa Italiana S.p.A., from the company's registered office and in the *Investitori/Investor Relations/Extraordinary Operations* and *Investitori/Investor Relations/Financial Press Releases*” sections of the website www.planetel.it.

For its compulsory reporting, Planetel uses the Consob-approved eMarket SDIR storage mechanism, <http://www.emarketstorage.com> managed by Spafid Connect S.p.A., with registered office at Foro Buonaparte 10, Milan.

For further information:

PLANETEL S.p.A.

Michele Pagani
CFO and Investor Relations Manager
+39 035204094
ir@planetel.it

Nomad and Global Coordinator

Alantra Capital Markets
Milan, Via Borgonuovo 16
+39 3343903007
alfio.alessi@alantra.com

Investor Relations

POLYTEMS HIR
Bianca FERSINI MASTELLONI - Silvia MARONGIU
06.69923324-066797849
s.marongiu@polytemshir.it

Media Relations

POLYTEMS HIR
Paolo SANTAGOSTINO
+393493856585
p.santagostino@polytemshir.it

Specialist

MIT SIM S.p.A.
02.30561270
info@mitsim.it

*Holding company of a group that offers telecommunication services at national level, **Planetel S.p.A.** has developed a proprietary fibre optic network for the ultra-broadband connectivity of about 150 municipalities and provides TLC/IT services to over 26,000 customers in Lombardy, Veneto and Campania, through a multi-channel approach. Among the first Italian Internet Service Providers (ISP and WISP) to gradually develop its position in the telecommunication and system integration market, the company has been able to stand out on the territory as a single player offering integrated digital solutions, ASP / Cloud services and other IT solutions. Planetel, formerly a national phone operator, can now provide Business, Wholesale and Residential customers with fibre optic network connections, with the most advanced ultra-broadband connectivity and integrated communication solutions with FTTH-FTTP (Fibre to the Home – Fibre to the Premises) network architectures; its offer covers the entire value chain of ICT services that allows companies to accelerate their digitization process and time-to-market. Planetel's primary assets include a fibre optic network of approximately 1,760 Km. – CLOUD infrastructure in 3 Datacentres – 110 Planetel Points in 63 Municipalities – 950 Cabinets on the ground, etc.*

Planetel's main goal is the strategic development of a high-speed Backbone – up to 1.4Tb/s proprietary backbone – which will allow more stable, faster and more secure connections with a guarantee of greater continuity of service for its customers.

Ticker: PLT - ISIN Code of ordinary shares: IT0005430951

Fine Comunicato n.20204-34

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