



SPAFID
CONNECT

Informazione Regolamentata n. 0729-20-2021	Data/Ora Ricezione 13 Ottobre 2021 12:19:37	---
--	---	-----

Societa' : UniCredit Bank AG
Identificativo : 152969
Informazione
Regolamentata
Nome utilizzatore : HVBN07 - Massagli
Tipologia : REGEM
Data/Ora Ricezione : 13 Ottobre 2021 12:19:37
Data/Ora Inizio : 13 Ottobre 2021 12:19:38
Diffusione presunta
Oggetto : UniCredit Bank AG Certificate on SeDex:
DE000HV443D3 Extraordinary Call

Testo del comunicato

Vedi allegato.

Corporate & Investment Banking
UniCredit Bank AG
Piazza Gae Aulenti, 4 – Tower C
20154 Milan, Italy

Borsa Italiana S.p.A.
Piazza Affari, 6
20123 Milan, Italy

Milan, 13 October 2021

**SUBJECT: UNICREDIT BANK AG Top Bonus Doppia Barriera su Iliad SA Certificates (DE000HV443D3):
EXTRAORDINARY CALL**

The shares of Iliad SA (ISIN: FR0004035913) is the underlying (the “**Underlying**”) of the Certificates referred to above (the “**Securities**”). Euronext has published a timetable of the squeeze-out of the shares of Iliad SA (ISIN: FR0004035913) and the date of delisting of the shares of Iliad SA from the regulated market of Euronext Paris (see Press release dated 5 October 2021). The listing of the Underlying on the relevant exchange (Euronext Paris) will be discontinued as of 14 October 2021 and no substitute relevant exchange can be determined (the “**Call Event**”).

Upon the occurrence of the Call Event, the Issuer will call the Securities extraordinarily and redeem the Securities at their Cancellation Amount, as stated in the Terms and Conditions of the Securities (see Table 1 below). The call becomes effective as of 14 October 2021. All definitions have the same meaning as in the Terms and Conditions of the Securities.

Table 1:

ISIN	Name	Cancellation Amount	Payment Date
DE000HV443D3	Top Bonus Doppia Barriera su Iliad SA Certificates	121 EUR	21/10/2021

Kind regards,

UniCredit Bank AG
Milan Branch

UniCredit Bank AG
Milan Branch

Piazza Gae Aulenti, 4 – Tower C
20154 Milan, Italy
Tel. +39 02 8862-1
Registered Office: Milan, Italy
Listed in the Banks' Register: ABI Code 03081.7
Tax Code, VAT Register and Italian Register of
Companies No. 09144100154

Members of the Management Board:
Dr. Michael Diederich (Spokesman),
Markus Beumer, Jörg Frischholz,
Dr. Jürgen Kullnigg, Jan Kupfer,
Simone Marcucci,
Boris Scukanec Hopinski

Chairman of the Supervisory Board:
Gianpaolo Alessandro

Legal Form: Aktiengesellschaft
Capital Stock: EUR 2,407,151,016 fully paid-in
Registered Office: Munich, Germany
Listed in the Court Register:
Munich HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

Fine Comunicato n.0729-20

Numero di Pagine: 3