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Informazione Regolamentata n. 20053-78-2021	Data/Ora Ricezione 17 Ottobre 2021 23:15:21	MTA - Star
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Societa' : TINEXTA

Identificativo : 153074

Informazione  
Regolamentata

Nome utilizzatore : TINEXTANSS01 - MASTRAGOSTINO

Tipologia : 2.4

Data/Ora Ricezione : 17 Ottobre 2021 23:15:21

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Diffusione presunta

Oggetto : Information regarding Share Purchase  
Program ('Buy Back')

*Testo del comunicato*

Vedi allegato.




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PRESS RELEASE

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## Information regarding Share Repurchase Program ("Buy-Back")

**Rome, 18<sup>th</sup> October 2021.** Regarding the Share Repurchase Program approved by the Shareholders' Meeting on 28 April 2020 and the initiation of which was authorized by the Board of Directors on 15 May 2020 ("Buyback"), as communicated to the market on the same date also under Article 144-bis of the Consob Regulation No. 11971/1999, **Tinexta S.p.A.** (the "**Company**") communicates – under and for the effects of Art. 5 of EU Regulation 596/2014, and Article 2, Paragraph 3 of EU Delegated Regulation n. 2016/1052 of the EU Commission of 8 March 2016 – to have provided for the purchase on the Electronic Stock Market (*Mercato Telematico Azionario* or "MTA"), STAR Segment, between October, 11<sup>th</sup> 2021 and up to and including October, 15<sup>th</sup> 2021 a total of 24,050 Own Shares (CODE ISIN: IT0005037210) at a unitary average price of € 37.32893 for a total value of € 897,760.68.

The purchases were made through the intermediary responsible for the implementation of the Buy-back program, Intesa Sanpaolo (code LEI 2W8N8UU78PMDQKZENC08).

Restating what has already been communicated to the market, the purchases, for a maximum amount of 1,700,000 shares, have the main purpose of permitting the execution of the "Stock Option Plan 2020-2022" (the "**Plan**") approved by the Ordinary Shareholders' Meeting of 28 April 2020, as well as other Share incentive plans. The Board reserves the right to allocate the Shares object of the Buyback to the additional purposes approved by the Meeting of 28 April 2020.

Last 23<sup>rd</sup> June 2020 the Board approved the 2020-2022 Stock Option Plan and identified 29 Executives to whom a total of n. 1,650,000 options were assigned. The assignees include both Executives with strategic responsibilities and other managerial figures of the Company and its subsidiaries.

Based on the information provided by the above-mentioned delegated intermediary, the following is a summary of the purchase transactions made on the Electronic Stock Market on a daily basis in aggregate and, in the Annex, in detail:

Date	Number of Common Shares Purchased	Average Price (€)	Countervalue (€)
11/10/2021	12.000	36,34900	436.188,00
12/10/2021	2.000	36,13604	72.272,08
13/10/2021	2.000	37,93000	75.860,00
14/10/2021	4.000	38,94640	155.785,60
15/10/2021	4.050	38,92716	157.655,00
<b>Total</b>	<b>24.050</b>	<b>37,32893</b>	<b>897.760,68</b>



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As a result of the purchases announced today, Tinexta S.p.A. holds 1,189,247 Own Shares, equal to 2.519% of the current Share Capital.

## TINEXTA S.p.A.

Tinexta, listed on the STAR segment of the Milan Stock Exchange, reported the following Consolidated Results as at 31 December 2020: Revenues of € 269.1 million, EBITDA of € 77.9 million and Net Profit of € 37.9 million. Tinexta Group is one of Italy's top operators in its four business areas: Digital Trust, Cyber Security, Credit Information & Management, Innovation & Marketing Services. The Digital Trust Business Unit provides, through the companies InfoCert S.p.A., Visura S.p.A., Sixtema S.p.A. and the Spanish company Camerfirma S.A., products and services for digitalization, electronic invoicing and certified e-mail (PEC) for large companies, banks, insurance and financial companies, SMEs, associations and professionals. The Cyber Security Business Unit operates through the companies Yoroi, Swascan and Corvallis and constitutes one of the national poles in the research and provision of the most advanced solutions for data protection and security. In the Credit Information & Management Business Unit, Innolva S.p.A. and its subsidiaries offer services to support decision-making processes (Chamber of Commerce and real estate information, aggregated reports, synthetic ratings, decision-making models, credit assessment and recovery) while RE Valuta offers real estate services (appraisals and evaluations). In the Innovation & Marketing Services Business Unit, Warrant Hub S.p.A. is a leader in consultancy in grants, loans and tax relief as well as industrial innovation, while Co.Mark S.p.A. provides Temporary Export Management consultancy to SMEs to support them in their commercial expansion. At 31 December 2020, the Group had 1,403 employees.

Website: [www.tinexta.com](http://www.tinexta.com), Stock ticker: TNXT, ISIN Code IT0005037210

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# TINEXTA

## Annex

Date	Time	Type (Purchase/Sale)	Price (Euro)	Quantity
11/10/2021	09:27:11	Purchase	36,40	125
11/10/2021	09:27:11	Purchase	36,40	36
11/10/2021	09:27:11	Purchase	36,42	36
11/10/2021	09:27:11	Purchase	36,42	120
11/10/2021	09:27:11	Purchase	36,44	125
11/10/2021	09:27:11	Purchase	36,44	36
11/10/2021	09:27:11	Purchase	36,44	120
11/10/2021	09:27:11	Purchase	36,44	120
11/10/2021	09:27:11	Purchase	36,44	52
11/10/2021	09:27:11	Purchase	36,46	36
11/10/2021	09:27:11	Purchase	36,46	36
11/10/2021	09:27:11	Purchase	36,46	130
11/10/2021	09:27:11	Purchase	36,46	66
11/10/2021	09:27:11	Purchase	36,48	125
11/10/2021	09:27:11	Purchase	36,48	36
11/10/2021	09:27:11	Purchase	36,48	140
11/10/2021	09:27:11	Purchase	36,48	66
11/10/2021	09:27:11	Purchase	36,48	157
11/10/2021	09:27:11	Purchase	36,50	58
11/10/2021	09:27:11	Purchase	36,50	300
11/10/2021	09:27:52	Purchase	36,52	57
11/10/2021	09:27:52	Purchase	36,52	43
11/10/2021	09:27:52	Purchase	36,52	38
11/10/2021	09:27:52	Purchase	36,54	125
11/10/2021	09:27:52	Purchase	36,56	66
11/10/2021	09:27:52	Purchase	36,58	125
11/10/2021	09:27:52	Purchase	36,58	120
11/10/2021	09:27:52	Purchase	36,58	120
11/10/2021	09:27:52	Purchase	36,58	1.000
11/10/2021	09:27:52	Purchase	36,60	200
11/10/2021	09:27:52	Purchase	36,60	500
11/10/2021	09:27:52	Purchase	36,60	46
11/10/2021	09:27:52	Purchase	36,60	149
11/10/2021	09:27:52	Purchase	36,60	62
11/10/2021	09:27:52	Purchase	36,60	2.000
11/10/2021	09:27:52	Purchase	36,60	349
11/10/2021	09:41:33	Purchase	36,40	567
11/10/2021	09:41:33	Purchase	36,40	1.433



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11/10/2021	09:41:33	Purchase	36,40	1.000
11/10/2021	13:09:29	Purchase	35,54	212
11/10/2021	13:09:29	Purchase	35,54	53
11/10/2021	13:09:29	Purchase	35,56	125
11/10/2021	13:09:29	Purchase	35,56	159
11/10/2021	13:09:30	Purchase	35,56	600
11/10/2021	13:09:30	Purchase	35,56	851
12/10/2021	09:10:40	Purchase	35,64	30
12/10/2021	09:10:40	Purchase	35,66	125
12/10/2021	09:10:40	Purchase	35,66	211
12/10/2021	09:10:40	Purchase	35,68	30
12/10/2021	09:10:40	Purchase	35,68	130
12/10/2021	09:10:40	Purchase	35,68	120
12/10/2021	09:10:40	Purchase	35,68	28
12/10/2021	09:10:40	Purchase	35,68	65
12/10/2021	09:10:40	Purchase	35,68	229
12/10/2021	09:18:56	Purchase	35,68	32
12/10/2021	14:03:02	Purchase	36,60	250
12/10/2021	14:03:14	Purchase	36,60	129
12/10/2021	14:03:14	Purchase	36,60	621
13/10/2021	13:45:16	Purchase	38,06	300
13/10/2021	13:45:16	Purchase	38,06	700
13/10/2021	14:39:06	Purchase	37,80	300
13/10/2021	14:39:06	Purchase	37,80	31
13/10/2021	14:39:06	Purchase	37,80	31
13/10/2021	14:39:06	Purchase	37,80	238
13/10/2021	14:39:06	Purchase	37,80	122
13/10/2021	14:39:06	Purchase	37,80	278
14/10/2021	10:49:19	Purchase	38,80	300
14/10/2021	10:50:30	Purchase	38,80	300
14/10/2021	11:34:15	Purchase	38,80	300
14/10/2021	11:34:37	Purchase	38,80	300
14/10/2021	11:45:16	Purchase	38,60	24
14/10/2021	14:25:52	Purchase	39,20	600
14/10/2021	14:25:52	Purchase	39,20	376
14/10/2021	14:57:23	Purchase	39,00	282
14/10/2021	15:33:21	Purchase	39,00	600
14/10/2021	15:33:21	Purchase	39,00	118
14/10/2021	15:37:13	Purchase	38,80	500



# TINEXTA

15/10/2021	09:35:42	Purchase	38,60	17
15/10/2021	09:35:42	Purchase	38,60	289
15/10/2021	09:35:44	Purchase	38,60	194
15/10/2021	13:20:19	Purchase	39,00	20
15/10/2021	13:34:21	Purchase	39,00	148
15/10/2021	13:34:21	Purchase	39,00	352
15/10/2021	13:34:21	Purchase	39,00	576
15/10/2021	13:34:21	Purchase	39,00	404
15/10/2021	15:04:16	Purchase	38,80	1.000
15/10/2021	17:17:49	Purchase	39,10	1.050

Fine Comunicato n.20053-78

Numero di Pagine: 7