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CONNECT

Informazione Regolamentata n. 2083-39-2021	Data/Ora Ricezione 21 Ottobre 2021 14:23:54	MIV - Azioni
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Oggetto : CS NB Aurora closing EXACER

<i>Testo del comunicato</i>

Vedi allegato.

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COMUNICATO STAMPA

**NB AURORA PERFEZIONA L'ACQUISIZIONE DEL 42,75% DI EXACER,
ATTIVA NEL BUSINESS DELLE *SPECIALTY CHEMICALS* TRAMITE LO
SVILUPPO E PRODUZIONE DI SUPPORTI PER CATALIZZATORI PER I
PIU' IMPORTANTI GRUPPI MONDIALI DELLA CHIMICA**

Lussemburgo, 21 ottobre 2021 - NB Aurora S.A. SICAF-RAIF ("NB Aurora"), quotata in Italia sul mercato MIV - Segmento Professionale ("MIV") organizzato e gestito da Borsa Italiana S.p.A., con l'obiettivo di acquisire partecipazioni in PMI italiane di eccellenza non quotate, a seguito dell'avveramento delle condizioni sospensive, annuncia di aver perfezionato l'acquisto, attraverso la NewCo Ex Club S.r.l. interamente controllata da NB Aurora Holdings S.à r.l., di una quota pari al 42,75% di Exacer S.r.l. ("Exacer") dal socio di maggioranza FinExacer S.r.l., in esecuzione del contratto di compravendita sottoscritto lo scorso 29 settembre 2021.

*Exacer, attiva nel business delle *specialty chemicals* tramite lo sviluppo e produzione di supporti per catalizzatori, grazie ad un'importante attività di R&D e a un peculiare *know-how* tecnico-produttivo, si sta sempre più affermando, in un mercato caratterizzato dalla presenza di competitors internazionali di grandi dimensioni, come primario fornitore dei più importanti gruppi mondiali della chimica grazie allo sviluppo di nuovi supporti per catalizzatori di alta qualità realizzati "ad-hoc" per soddisfare le esigenze specifiche di ciascun cliente.*

A partire dalla data odierna e per 18 mesi successivi, NB Aurora Holdings S.à r.l. avrà il diritto di sindacare, in una o in più tranche, una partecipazione di minoranza del veicolo di investimento Ex Club S.r.l.

Per ulteriori informazioni in merito all'operazione si rinvia al precedente comunicato stampa del 29 settembre 2021.

NB Aurora

NB Aurora è il primo veicolo di *permanent capital* quotato in Italia sul segmento MIV che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$433 miliardi in gestione (al 30 giugno 2021). Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opera con un approccio di active minority, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine. Dopo la prima operazione che ha portato ad acquisire il 44,55% delle quote di Fondo Italiano d'Investimento (delle 17 partecipazioni iniziali, il Fondo attualmente mantiene ancora l'investimento in Ligabue, DBA Group, Amut Group e Zeis Excelsa), NB Aurora ha investito in ulteriori 10 aziende: Club del Sole (leader nel settore camping-village in Italia), Dierre Group (leader in Italia nella produzione di componenti tech per l'automazione industriale), PHSE (leader italiano nel trasporto a temperatura controllata di farmaci e campioni biologici), BluVet (rete di cliniche veterinarie), Rino Mastrotto Group (leader mondiale nella produzione e commercializzazione delle pelli per i settori fashion, automotive e dell'arredamento), Engineering (leader in Italia nella trasformazione digitale di aziende, organizzazioni pubbliche e private), Veneta Cucine (leader nella progettazione, produzione e realizzazione di mobili per cucina, living e complementi d'arredo), Comet (leader in Italia nello sviluppo e produzione di mescole in gomma naturale e sintetica), Farmo (leader italiano nella produzione di alimenti confezionati senza glutine, biologici, a base vegetale e molto salutari per marchi propri, marchi terzi e canali private label) ed Exacer, attiva nel business delle specialty chemicals tramite lo sviluppo e produzione di supporti per catalizzatori.

Per ulteriori informazioni su NB Aurora:

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