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Informazione Regolamentata n. 20053-79-2021	Data/Ora Ricezione 22 Ottobre 2021 18:37:05	Euronext Star Milan
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Societa' : TINEXTA

Identificativo : 153266

Informazione
Regolamentata

Nome utilizzatore : TINEXTANSS01 - MASTRAGOSTINO

Tipologia : 2.4

Data/Ora Ricezione : 22 Ottobre 2021 18:37:05

Data/Ora Inizio : 25 Ottobre 2021 07:30:04

Diffusione presunta

Oggetto : Information regarding Share Purchase
Program ('Buy Back')

Testo del comunicato

Vedi allegato.



PRESS RELEASE

Information regarding Share Repurchase Program (“Buy-Back”)

Rome, 25th October 2021. Regarding the Share Repurchase Program approved by the Shareholders' Meeting on 28 April 2020 and the initiation of which was authorized by the Board of Directors on 15 May 2020 ("Buyback"), as communicated to the market on the same date also under Article 144-bis of the Consob Regulation No. 11971/1999, **Tinexta S.p.A.** (the "**Company**") communicates – under and for the effects of Art. 5 of EU Regulation 596/2014, and Article 2, Paragraph 3 of EU Delegated Regulation n. 2016/1052 of the EU Commission of 8 March 2016 – to have provided for the purchase on the Electronic Stock Market (*Mercato Telematico Azionario* or “MTA”), STAR Segment, between October, 18th 2021 and up to and including October, 22nd 2021 a total of 11,000 Own Shares (CODE ISIN: IT0005037210) at a unitary average price of € 39.80546 for a total value of € 437,860.02.

The purchases were made through the intermediary responsible for the implementation of the Buy-back program, Intesa Sanpaolo (code LEI 2W8N8UU78PMDQKZENC08).

Restating what has already been communicated to the market, the purchases, for a maximum amount of 1,700,000 shares, have the main purpose of permitting the execution of the "Stock Option Plan 2020-2022" (the "**Plan**") approved by the Ordinary Shareholders' Meeting of 28 April 2020, as well as other Share incentive plans. The Board reserves the right to allocate the Shares object of the Buyback to the additional purposes approved by the Meeting of 28 April 2020.

Last 23rd June 2020 the Board approved the 2020-2022 Stock Option Plan and identified 29 Executives to whom a total of n. 1,650,000 options were assigned. The assignees include both Executives with strategic responsibilities and other managerial figures of the Company and its subsidiaries.

Based on the information provided by the above-mentioned delegated intermediary, the following is a summary of the purchase transactions made on the Electronic Stock Market on a daily basis in aggregate and, in the Annex, in detail:

Date	Number of Common Shares Purchased	Average Price (€)	Countervalue (€)
18/10/2021	2.000	39,84000	79.680,00
19/10/2021	6.000	39,61767	237.706,02
20/10/2021	3.000	40,15800	120.474,00
21/10/2021	-	-	-
22/10/2021	-	-	-
Total	11.000	39,80546	437.860,02



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As a result of the purchases announced today, Tinexta S.p.A. holds 1,200,247 Own Shares, equal to 2.543% of the current Share Capital.

TINEXTA S.p.A.

Tinexta, listed on the STAR segment of the Milan Stock Exchange, reported the following Consolidated Results as at 31 December 2020: Revenues of € 269.1 million, EBITDA of € 77.9 million and Net Profit of € 37.9 million. Tinexta Group is one of Italy's top operators in its four business areas: Digital Trust, Cyber Security, Credit Information & Management, Innovation & Marketing Services. The Digital Trust Business Unit provides, through the companies InfoCert S.p.A., Visura S.p.A., Sixtema S.p.A. and the Spanish company Camerfirma S.A., products and services for digitalization, electronic invoicing and certified e-mail (PEC) for large companies, banks, insurance and financial companies, SMEs, associations and professionals. The Cyber Security Business Unit operates through the companies Yoroi, Swascan and Corvallis and constitutes one of the national poles in the research and provision of the most advanced solutions for data protection and security. In the Credit Information & Management Business Unit, Innolva S.p.A. and its subsidiaries offer services to support decision-making processes (Chamber of Commerce and real estate information, aggregated reports, synthetic ratings, decision-making models, credit assessment and recovery) while RE Valuta offers real estate services (appraisals and evaluations). In the Innovation & Marketing Services Business Unit, Warrant Hub S.p.A. is a leader in consultancy in grants, loans and tax relief as well as industrial innovation, while Co.Mark S.p.A. provides Temporary Export Management consultancy to SMEs to support them in their commercial expansion. At 31 December 2020, the Group had 1,403 employees.

Website: www.tinexta.com, Stock ticker: TNXT, ISIN Code IT0005037210

CONTACTS		
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Annex

Date	Time	Type (Purchase/Sale)	Price (Euro)	Quantity
18/10/2021	10:39:14	Purchase	39,48	125
18/10/2021	10:39:14	Purchase	39,48	84
18/10/2021	10:39:14	Purchase	39,48	291
18/10/2021	16:56:25	Purchase	40,02	125
18/10/2021	16:56:25	Purchase	40,02	50
18/10/2021	17:02:17	Purchase	39,96	57
18/10/2021	17:02:17	Purchase	39,96	10
18/10/2021	17:05:34	Purchase	39,96	51
18/10/2021	17:05:44	Purchase	39,96	76
18/10/2021	17:06:44	Purchase	39,96	170
18/10/2021	17:09:40	Purchase	39,96	136
18/10/2021	17:09:52	Purchase	39,90	500
19/10/2021	11:57:10	Purchase	39,80	125
19/10/2021	11:57:10	Purchase	39,80	41
19/10/2021	11:57:10	Purchase	39,80	50
19/10/2021	11:57:10	Purchase	39,80	110
19/10/2021	11:57:10	Purchase	39,80	174
19/10/2021	13:22:36	Purchase	39,76	330
19/10/2021	13:22:36	Purchase	39,76	170
19/10/2021	14:15:21	Purchase	39,64	47
19/10/2021	14:15:21	Purchase	39,64	50
19/10/2021	14:15:21	Purchase	39,68	125
19/10/2021	14:15:21	Purchase	39,68	110
19/10/2021	14:15:21	Purchase	39,68	50
19/10/2021	14:15:21	Purchase	39,68	50
19/10/2021	14:15:21	Purchase	39,68	143
19/10/2021	14:15:21	Purchase	39,68	54
19/10/2021	14:15:21	Purchase	39,70	50
19/10/2021	14:15:21	Purchase	39,70	50
19/10/2021	14:15:21	Purchase	39,70	110
19/10/2021	14:15:21	Purchase	39,70	110
19/10/2021	14:15:21	Purchase	39,70	36
19/10/2021	14:15:21	Purchase	39,70	600
19/10/2021	14:15:21	Purchase	39,70	1.290
19/10/2021	14:19:23	Purchase	39,58	113
19/10/2021	14:20:12	Purchase	39,58	387
19/10/2021	14:20:16	Purchase	39,54	44



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19/10/2021	14:20:16	Purchase	39,54	456
19/10/2021	14:58:11	Purchase	39,30	500
19/10/2021	14:58:11	Purchase	39,28	488
19/10/2021	14:58:11	Purchase	39,28	12
20/10/2021	12:33:42	Purchase	40,16	381
20/10/2021	12:50:55	Purchase	40,30	500
20/10/2021	14:01:23	Purchase	40,24	110
20/10/2021	14:44:41	Purchase	40,24	91
20/10/2021	14:44:41	Purchase	40,24	199
20/10/2021	14:59:34	Purchase	40,16	75
20/10/2021	15:44:16	Purchase	40,12	281
20/10/2021	15:44:16	Purchase	40,12	169
20/10/2021	15:53:11	Purchase	40,04	550
20/10/2021	16:57:17	Purchase	40,12	600

Fine Comunicato n.20053-79

Numero di Pagine: 6