



SPAFID
CONNECT

Informazione Regolamentata n. 0217-88-2021	Data/Ora Ricezione 03 Novembre 2021 21:30:42	Euronext Star Milan
--	--	---------------------

Societa' : RENO DE MEDICI
Identificativo : 153659
Informazione
Regolamentata
Nome utilizzatore : RENON01 - Buonanno
Tipologia : REGEM
Data/Ora Ricezione : 03 Novembre 2021 21:30:42
Data/Ora Inizio : 03 Novembre 2021 21:30:43
Diffusione presunta
Oggetto : Communication on behalf of Rimini BidCo
S.p.A.

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Notice of suspension of the terms for the approval pursuant to Article 38, paragraph 1 of the Regulation adopted by the *Commissione Nazionale per le Società e la Borsa* (CONSOB) with resolution no. 11971 of 14 May 1999, as subsequently amended and supplemented (the “Issuers’ Regulations”)

Milan, 3 November 2021 – With reference to the offering document filed on 26 October 2021 with Consob, concerning the mandatory tender offer on the ordinary shares of Reno De Medici S.p.A. (“**Reno**”) announced on 26 October 2021 by Rimini BidCo S.p.A. (the “**Offeror**”) pursuant to Article 102, paragraph 1, of Legislative Decree no. 58 of 24 February 1998, as subsequently amended and supplemented (the “**Italian Consolidated Finance Law**”), and pursuant to Article 37 of the Issuers’ Regulation, the Offeror informs pursuant to Article 38, paragraph 1, of the Issuers’ Regulations, that Consob has today requested to include some amendments and integrations in the offering document, providing, pursuant to Article 102, paragraph 4, of the Italian Consolidated Finance Law, for the suspension of the terms until the completion of the information framework for a period not exceeding 15 calendar days from today’s date. Specific notice will be given of the restart of the terms.

The text of this press release is also available on the website of the Global Information Agent at www.morrowsodali-transactions.com, and on the website of the Issuer at www.rdmgroup.com/it.

Morrow Sodali S.p.A. – Global Information Agent

Toll-free 800 141 319 (for calls from Italy) and +39 06 9762 0599 (for calls from abroad) from Monday to Friday from 9:00 to 18:00 (Central European Time).

Rimini BidCo S.p.A.

Fine Comunicato n.0217-88

Numero di Pagine: 3