



SPAFID
CONNECT

Informazione Regolamentata n. 0308-54-2021	Data/Ora Ricezione 04 Novembre 2021 17:04:27	---
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Societa' : SOCIETE GENERALE
Identificativo : 153708
Informazione
Regolamentata
Nome utilizzatore : SOCGENN04 - Lorenzo Pirovano
Tipologia : REGEM
Data/Ora Ricezione : 04 Novembre 2021 17:04:27
Data/Ora Inizio : 04 Novembre 2021 17:04:29
Diffusione presunta
Oggetto : Announcement to the Holders - EONIA
transition - Leveraged and Tracking
Products Issuance Programme /
Supplement

Testo del comunicato

See attachment

**Announcement
to the holders of
Leveraged and Tracking Products
offered to the public under the Base Prospectus relating to the
Leveraged and Tracking Products Issuance Programme**

We refer to the Leverage and Tracking Products issued by SG Issuer (the “**Issuer**”) and guaranteed by Societe Generale listed in the attachment hereto (the “**Securities**”) offered to the public in Italy under the Base Prospectus which date of approval is reported in the attachment (such Base Prospectus, jointly with the applicable Final Terms, the “**Offering Documentation**”).

Any terms in capital letters has herein the meaning given to it in the Offering Documentation.

Considering that:

- In respect of each of the Securities, pursuant to the Offering Documentation, EONIA is the RateOvernight;
- From 1st of January 2022, EONIA will be subject to an Administrator/Benchmark Event, namely a Cessation Event;

In accordance with Condition 5.14 of the “General Terms and Conditions of the German law Leveraged and Tracking Products”, Societe Generale, acting as Calculation Agent, will make the following adjustment to the RateOvernight and the RateOvernightScreenPage:

RateOvernight		RateOvernightScreenPage	
old	new	old	new
EONIA	€STR	Bloomberg Page: EONIA Index	Bloomberg Page: ESTRON INDEX

The above adjustments will be effective from 8th November 2021.

8 October 2021

Société Générale

Attachment (List of Securities)

ISIN of the Securities	Date of the Base Prospectus
LU2243353856	26 October 2018
LU1960020573	26 October 2018
LU2159852701	26 October 2018
LU1960020144	26 October 2018
LU1960020227	26 October 2018
LU1966784255	26 October 2018
LU1966785575	26 October 2018
LU1966785658	26 October 2018
LU1966785815	26 October 2018
LU1966785906	26 October 2018
LU1966786037	26 October 2018
LU1966786110	26 October 2018
LU1966786201	26 October 2018
LU1966786466	26 October 2018
LU1966786540	26 October 2018
LU1966786623	26 October 2018
LU1966786896	26 October 2018
LU1966786979	26 October 2018
LU1966787191	26 October 2018
LU1966787431	26 October 2018
LU1966805605	26 October 2018
LU1966805787	26 October 2018
LU1966805944	26 October 2018
LU1966806165	26 October 2018
LU1966806249	26 October 2018
LU1966806322	26 October 2018
LU1966806595	26 October 2018
LU1966806678	26 October 2018
LU1966806751	26 October 2018
LU1966807056	26 October 2018
LU1966807304	26 October 2018
LU1966807486	26 October 2018
LU1966807643	26 October 2018
LU1966810274	26 October 2018
LU1966810431	26 October 2018
LU1966810514	26 October 2018
LU2110701294	17 July 2019
LU2147383256	17 July 2019
LU2147383504	17 July 2019
LU2147383769	17 July 2019
LU2147383843	17 July 2019
LU2147383926	17 July 2019
LU2147384148	17 July 2019
LU2147384577	17 July 2019
LU2147384650	17 July 2019
LU2147384734	17 July 2019
LU1960020144	26 October 2018
LU1960020227	26 October 2018
LU1960020573	26 October 2018
LU2388560869	26 October 2018
LU1981864819	26 October 2018
LU1981864900	26 October 2018
LU1981865030	26 October 2018
LU1981865113	26 October 2018
LU2159852701	26 October 2018
LU2243353856	26 October 2018
LU2388561081	26 October 2018

Fine Comunicato n.0308-54

Numero di Pagine: 4