



SPAFID  
CONNECT

Informazione Regolamentata n. 0308-56-2021	Data/Ora Ricezione 04 Novembre 2021 17:10:00	---
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Societa' : SOCIETE GENERALE  
Identificativo : 153710  
Informazione  
Regolamentata  
Nome utilizzatore : SOCGENN04 - Lorenzo Pirovano  
Tipologia : REGEM  
Data/Ora Ricezione : 04 Novembre 2021 17:10:00  
Data/Ora Inizio : 04 Novembre 2021 17:10:01  
Diffusione presunta  
Oggetto : Announcement to the Holders - EONIA  
transition - Leveraged and Tracking  
Products Issuance Programme /  
Supplement

*Testo del comunicato*

See attachment

**Announcement  
to the holders of  
Leveraged and Tracking Products  
offered to the public under the Base Prospectus relating to the  
Leveraged and Tracking Products Issuance Programme**

We refer to the Leverage and Tracking Products issued by SG Issuer (the “**Issuer**”) and guaranteed by Societe Generale listed in the attachment hereto (the “**Securities**”) offered to the public in Italy under the Base Prospectus which date of approval is reported in the attachment (such Base Prospectus, jointly with the applicable Final Terms, the “**Offering Documentation**”).

Any terms in capital letters has herein the meaning given to it in the Offering Documentation.

With respect to the Securities, this announcement supplements the announcement made public by way of Avviso di Borsa n. 33422 dated 8 October 2021.

Considering that:

- In respect of each of the Securities, pursuant to the Offering Documentation, EONIA vs 1 year swap (Bloomberg code EUSWE1 Curncy) is the Swap Rate(i);
- From 1<sup>st</sup> of January 2022, EONIA will be subject to an Administrator/Benchmark Event, namely a Cessation Event;

In accordance with Condition 5.14 of the “General Terms and Conditions of the German law Leveraged and Tracking Products”, Societe Generale, acting as Calculation Agent, will make the following adjustment to the Swap Rate(i):

<b>Swap Rate(i)</b>	
<b>old</b>	<b>new</b>
EUSWE1 Curncy (EONIA vs 1 year swap)	EESWE1 Curncy (ESTR vs 1 year swap)

The above adjustments will be effective from 8<sup>th</sup> November 2021.

4<sup>th</sup> November 2021

**Société Générale**

**Attachment (List of Securities)**

<b>ISIN of the Securities</b>	<b>Date of the Base Prospectus</b>
LU1960020144	26 October 2018
LU1960020227	26 October 2018
LU1981865030	26 October 2018
LU1981865113	26 October 2018
LU2159852701	26 October 2018
LU2243353856	26 October 2018
LU1966784255	26 October 2018
LU1966785575	26 October 2018
LU1966785658	26 October 2018
LU1966785815	26 October 2018
LU1966785906	26 October 2018
LU1966786037	26 October 2018
LU1966786110	26 October 2018
LU1966786201	26 October 2018
LU1966786466	26 October 2018
LU1966786540	26 October 2018
LU1966786623	26 October 2018
LU1966786896	26 October 2018
LU1966786979	26 October 2018
LU1966787191	26 October 2018
LU1966787431	26 October 2018
LU2110701294	17 July 2019
LU2147383256	17 July 2019
LU2147383504	17 July 2019
LU2147383769	17 July 2019
LU2147383843	17 July 2019
LU2147383926	17 July 2019
LU2147384148	17 July 2019
LU2147384577	17 July 2019
LU2147384650	17 July 2019
LU2147384734	17 July 2019

Fine Comunicato n.0308-56

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