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CONNECT

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| Informazione<br>Regolamentata n.<br>0308-55-2021 | Data/Ora Ricezione<br>04 Novembre 2021<br>17:07:59 | --- |
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Societa' : SOCIETE GENERALE  
Identificativo : 153709  
Informazione  
Regolamentata  
Nome utilizzatore : SOCGENN04 - Lorenzo Pirovano  
Tipologia : REGEM  
Data/Ora Ricezione : 04 Novembre 2021 17:07:59  
Data/Ora Inizio : 04 Novembre 2021 17:08:01  
Diffusione presunta  
Oggetto : Announcement to the Holders - EONIA  
transition - Warrant Issuance Programme /  
Supplement

*Testo del comunicato*

See attachment

**Announcement  
to the holders of  
Fixed Leveraged Warrants  
offered to the public under the Base Prospectus relating to the  
Warrant Issuance Programme**

We refer to the Fixed Leveraged Warrants issued by SG Issuer (the “**Issuer**”) and guaranteed by Societe Generale listed in the attachment hereto (the “**Securities**”) offered to the public in Italy under the Base Prospectus which date of approval is reported in the attachment (such Base Prospectus, jointly with the applicable Final Terms, the “**Offering Documentation**”).

Any terms in capital letters has herein the meaning given to it in the Offering Documentation.

With respect to the Securities, this announcement supplements the announcement made public by way of Avviso di Borsa n. 33423 dated 8 October 2021.

Considering that:

- In respect of each of the Securities, pursuant to the Offering Documentation, %SpreadLevel(i) shall be determined with respect to a Valuation Date(i) as the difference between Euribor 12m as published on EUR012M Index Bloomberg page, and the EONIA vs 1 year swap as published on EUSWE1 Curncy Bloomberg page;
- From 1<sup>st</sup> of January 2022, EONIA will cease to be calculated and published;

Societe Generale, acting as Calculation Agent, will make the following adjustment to the %SpreadLevel(i):

| <b>SpreadLevel(i)</b>   |  |
|---|--|
| <b>old</b>  | <b>new</b>   |
| Euribor 12m (EUR012M Index) <i>minus</i> EONIA vs 1 year swap (EUSWE1 Curncy) | Euribor 12m (EUR012M Index) <i>minus</i> ESTR vs 1 year swap (EESWE1 Curncy) |

The above adjustments will be effective from 8<sup>th</sup> November 2021.

The Securities are all traded on SeDeX (a Multilateral Trading Facility organized and managed by Borsa Italiana S.p.A.) with Societe Generale acting as Specialist, providing continuous bid ask quotes in accordance with Borsa Italiana Rules.

4<sup>th</sup> November 2021

**Société Générale**

**Attachment** (*List of Securities*)

| <b>ISIN of the Securities</b> | <b>Base Prospectus</b> |
|-------------------------------|------------------------|
| LU2141148952                  | 20 July 2016           |
| LU2141869003                  | 24 July 2013           |

Fine Comunicato n.0308-55

Numero di Pagine: 4